

CHFP025

Please do not write in this margin COMPANIES FORM No. 403a Declaration of satisfaction in full or in part of mortgage or charge

403a

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block tettering

* Insert full name

of company

† Delete as appropriate

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge'
'Debenture' etc

§ The date of registration may be confirmed from the certificate

Ø Insert brief details of property To the Registrar of Companies (Address overleaf)

Name of company

For official use

Company number

638659

Cadmus Investment Company Limited

I, Susan Elizabeth Dixon

of Flat 1, 29-31 Dingley Place, London EC1 8BR

Date and Description of charge \$29 January 2008 Security Agreement

Date of Registration §

1 February 2008

Name and address of XXXXXXX [trustee for the debenture holders]

Barclays Capital as agent and trustee for the finance parties (the facility agent) of 5 The North Colonnade, Canary Wharf, London E14 4BB.

Short particulars of property charged ø

Please see attached schedule

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 16 Grosvenor Street,

Declarant to sign below

London W1K 4QF

Day

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Month

on

1 4 MAR 2008

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Year

Presentor's name, address and reference (if any)

Nabarro LLP Lacon House 84 Theobald's Road London WC1X 8RW



Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

SCHEDULE TO FORM 403A

Cadmus Investment Company Limited

Company Number 638659

Short Particulars of property charged

All rights under any hedging arrangements. By way of floating charge all assets not effectively mortgaged, charged or assigned by way of fixed mortgage, charge or assignment under the charge