P+ 30

1473084/13

M

CHFP004

COMPANIES FORM NO. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use: 1 4 5

Company number: 623364

*Insert full name of Company

Name of company
*Town Centre Securities Plc

Date of creation of the charge
4 day of August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)
Legal Charge

Amount secured by the mortgage or charge
All the Company's obligations to The Royal Bank of Scotland plc (the 'Bank') (present, future, actual or contingent and whether incurred alone or jointly with another) including interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge
The Royal Bank of Scotland plc
36 St Andrew Square
Edinburgh | Postcode | EH2 2YB

Presentor's name and address and reference (if any)

Addleshaw Goddard LLP
100 Barbirolli Square
Manchester
M2 3AB Ref MOS

Time critical reference

For official Use
Mortgage Section | Post room

THURSDAY

AHZYFC6L
A39 06/08/2009 15
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage all legal interest in Carvers Warehouse, 69-71 Dale Street, Manchester as is shown edged brown and numbered 3 on the attached plan being part of Land Registry Title no GM872305 ('the Property')

2 By way of fixed charge:-
- 2.1 any other interest in the Property
- 2.2 all rents receivable from any lease granted out of the Property
- 2.3 all the goodwill of the Company's business carried on at the Property
- 2.4 the proceeds of any insurance affecting the Property
- 2.5 all fixtures and fittings not forming part of the Property
- 2.6 all plant and machinery at the Property, including any associated warranties and maintenance contracts
- 2.7 all furniture, furnishings, equipment, tools and other goods kept at the Property, that are not regularly disposed of in the ordinary course of business.

Note:-The Legal Charge contains covenants by the Company that the Company will not without the consent of the Bank
(a) permit or create any mortgage charge or lien on the Property, or dispose of the Property,
(b) grant or accept a surrender of any lease or licence of the Property or consent to any assignment or sub-letting by a tenant or part with or share possession or occupation of the Property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

For The Royal Bank of Scotland plc

Signed Addleshaw Goddard LLP Date 4 August 2009

On behalf of [~~company~~/mortgagee/chargee]†

†delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted

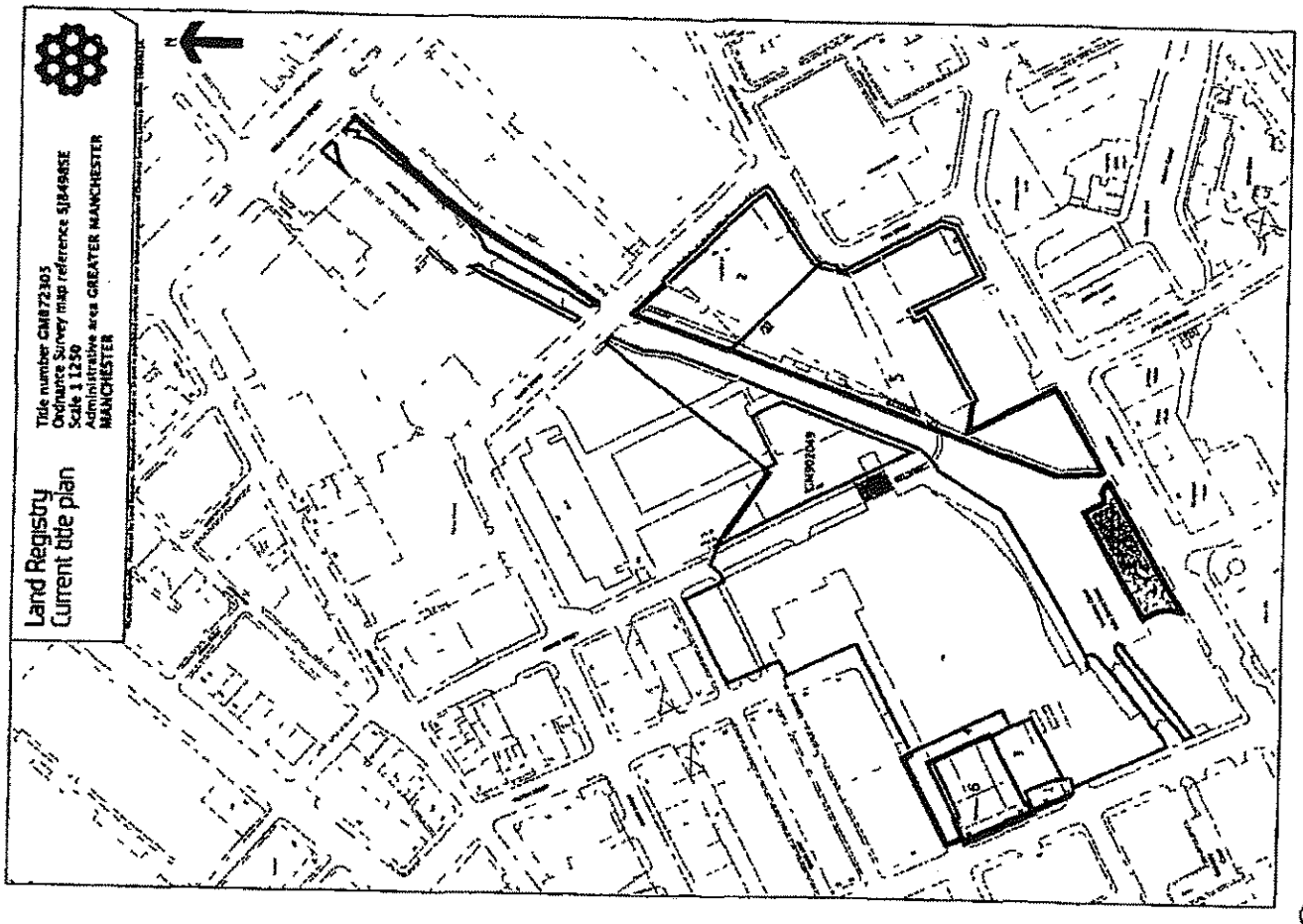
2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 Cheques and postal orders are to be made payable to **Companies House**

6 The address of the Registrar of Companies is -
Companies House, Crown Way, Cardiff CF14 3UZ, DX 33050 Cardiff



This official copy is incomplete without the preceding notes page.

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

LEEDS DISTRICT REGISTRY

Claim No. ~~of 2016~~ C30LS372

IN THE MATTER OF NATIONAL WESTMINSTER BANK PLC

AND IN THE MATTER OF THE COMPANIES ACT 2006

NATIONAL WESTMINSTER BANK PLC

and

THE REGISTRAR OF COMPANIES

ORDER

Before the Honourable Mr Justice Norris sitting at Leeds District Registry

UPON READING the witness statement of Martin O'Shea together with the Exhibit "MOS1" dated June 2016

AND UPON THE COURT being satisfied that the mis-statement in the register of charges in respect of the identity of the beneficiary of a charge created by Town Centre Securities plc (**TCS**) on 4 August 2009 in respect of property known as Carvers Warehouse, 69-71 Dale Street, Manchester (**Charge**) was accidental and/or due to inadvertence and that it is just and equitable to grant permission for the beneficiary of the Charge to be rectified pursuant to section 873 of the Companies Act 2006

IT IS ORDERED that

1 The register of charges be rectified such that the person entitled to the benefit of the Charge be amended by substituting the Royal Bank of Scotland Plc with National Westminster Bank Plc

2 The Applicant do deliver a sealed copy of this Order to the Registrar of Companies within seven days of the date of this Order

DATED the 24th day of June 2016

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

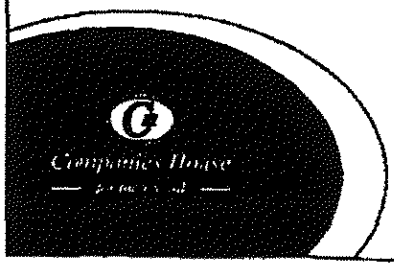
Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 623364
CHARGE NO. 145

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 4 AUGUST 2009 AND CREATED BY TOWN CENTRE SECURITIES PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 AUGUST 2009

THIS CERTIFICATE HAS BEEN AMENDED BY AN AMENDING CERTIFICATE DATED
01-07-2016



THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 623364
CHARGE NO. 145

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 4 AUGUST 2009 AND CREATED BY TOWN CENTRE SECURITIES PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 JULY 2016

Companies House

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES