In accordance with Section 708 of the Companies Act 2006.

SH06 Notice of cancellation of shares



✓	ou may use this form to give notice You cann fa cancellation of shares by a give noti mited company on purchase shares be under se Compani	ot use this form to	For further information, please refer to our guidance at www.gov.uk/companieshouse
ompany number ompany name in full	6 1 7 9 8 7 HSBC Holdings plc		→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
rate of cancellation	Date of cancellation $ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	<u></u>	
		ber of shares Nominal value	of each
		share share \$0.50	

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4	Statement of capital				
	Complete the table(3) below to show the issued shale capital, it should reflect			e a Statement of ontinuation	
	Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.				
Currency	Class of shares	Number of shares	Aggregate no	minal value	Total aggregate amount
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		(£, €, \$, etc) Number of sha multiplied by n		unpaid, if any (£, €, \$, etc Including both the nominal value and any share premiur
Currency table A					
GBP	Non-cumulative Series A Sterling Preference	1	0.01 GBP		
	Totals	1	0.01 GBP		
Currency table B					
USD	Ordinary	20,340,950,969	10,170,475,48	34.50 USD	
	Totals	20,340,950,969	10,170,475,48	4.50 USD	
		1			
Currency table C					
Currency table C					
Currency table C	Totals				
Currency table C	Totals Totals (including continuation	Total number of shares	Total aggr		Total aggregate amount unpaid ●

lacktriangled Please list total aggregate values in different currencies separately. For example: £100 + \$100 etc.

Statement of capital (prescribed particulars of rights attached to shares) Please give the prescribed particulars of rights attached to shares for each class • Prescribed particulars of rights of share shown in the share capital tables in Section 4. attached to shares The particulars are: a. particulars of any voting rights, Class of share including rights that arise only in Non-cumulative Series A Sterling Preference certain circumstances; Prescribed particulars Holders have a right to a non-cumulative preferential dividend at a rate of GBP0.04 per annum in b. particulars of any rights, as priority to the payment of a dividend to holders of any other class of shares (except other shares respects dividends, to participate which rank pari-passu with or in priority to such preference shares). Dividends are paid quarterly at in a distribution; the Board';s discretion. Holders have no right to participate in the profits or assets of the company c. particulars of any rights, as other than as set out in the Articles, or to participate in an offer by way of rights or bonus issue, and respects capital, to participate in a have no right of conversion. On a winding up holders have the right to receive out of assets distribution (including on winding available for distribution in priority to any payment to holders of any other class of shares (except up); and other shares which rank pari-passu with or in priority to such preference shares) a sum equal to d. whether the shares are to be any unpaid dividend on the preference shares and GBP1.00 per share. The preference shares can redeemed or are liable to be be redeemed at any date as may be determined by a resolution of the Directors. There are no redeemed at the option of the voting rights attached to these shares. company or the shareholder. A separate table must be used for each class of share. Class of share Ordinary **Continuation pages** Please use a Statement of Capital Prescribed particulars Subject to law and the Company';s Articles at general meetings, holders of ordinary shares present in continuation page if necessary. person or by proxy have on a show of hands one vote and on a poll one vote for every share held. If a shareholder is, under applicable listing rules, required to abstain from voting on a resolution or restricted to voting only for or only against a resolution, any votes cast by or on behalf of such shareholder in contravention of such restriction will not be counted. Subject to law and the Company';s Articles, holders of ordinary shares have rights to dividends declared by ordinary resolution or interim dividends declared by the Board. Dividends are paid pro-rata to the percentage of the nominal amount paid up on the shares during the period in respect of which the dividend is paid. A share can be issued on terms that it ranks for dividend from a particular date. Subject to shareholders authority the Board may offer the holders of ordinary shares the right to elect to receive ordinary shares of the same or a different currency, credited as fully paid, instead of cash in respect of the whole or part of any dividend. On a winding up the assets available for distribution to holders of ordinary shares will be distributed in accordance with applicable law. Class of share Prescribed particulars **Signature** I am signing this form on behalf of the company. Societas Europaea If the form is being filed on behalf Signature of a Societas Europaea (SE) please For HSBC Holdings plc Signature delete 'director' and insert details X X of which organ of the SE the person Lee T Davis signing has membership. Head - Shareholder Governance Person authorised Under either section 270 or 274 of This form may be signed by: the Companies Act 2006. Director , Secretary, Person authorised , Administrator , Administrative

receiver, Receiver, Receiver manager, CIC manager.

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bayo Adeyeye
Company name	HSBC Holdings plc
Address	Level 41
8 Canad	da Square
Post town	London
County/Region	
Postcode	E 1 4 5 H Q
Country	United Kingdom
DX	
Telephone	020 3359 2160

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Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- $\ \square$ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

t Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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4	Statement of	capita
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Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
		<u> </u>	multiplied by nominal value	value and any share premium
	1	Totals		
		Totals	<u> </u>	<u> </u>

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The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.