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COMPANIES FORM No. 400

100470/13

400

Particulars of a mortgage or charge subject to which property has been acquired

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Pursuant to section 400 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 4)

For official use

Company number

113

00580681

Name of company

* insert full name of Company

* W.K Thomas & Co Limited (the "Company")

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

Mortgage Debenture Deed (the "Deed") dated 7 January 2008 and entered into between (1) WK Thomas (Disposables) Limited and (2) The Governor and Company of the Bank of Ireland t/a Enterprise Finance Europe

Amount secured by the mortgage or charge All monies obligations and other liabilities

Names and addresses of the mortgagees or persons entitled to the mortgage or charge

The Governor and Company of the Bank of Ireland t/a Enterprise Finance Europe (registered number C-1) ("Enterprise")

Short particulars of the property mortgaged or charged

Fixed and floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery

Continue overleaf as necessary

✓
Presentor's name address and reference (if any)
Halliwells LLP
3 Hardman Square
Spinningfields
Manchester
M3 3EB

Time critical reference
HAH/CJB/

For official Use (06/2005)
Mortgage Section

Post room

FRIDAY



AQHBTZ6Q

A19

25/04/2008

405

COMPANIES HOUSE

Short particulars of the property mortgaged or charged (continued)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date of the acquisition of the property 17 APRIL 2008
Signed [Signature] Designation DIRECTOR Date 21/4/ 2008

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charge.
(See Note 3)

† Insert
Director,
Secretary,
Administrator,
or
Administrative
Receiver as
appropriate

Notes

- 1 A description of the instrument, eg, "Trust Deed", "Debenture", etc, as the case may be, should be given
- 2 A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.
- 3 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Cheques and Postal Orders are to be made payable to **Companies House**.
- 4 The address of the Registrar of Companies is -

Companies House
Crown Way
Cardiff
CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 580681

CHARGE NO. 13

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DEED
FOR ALL SUMS DUE OR TO BECOME DUE SECURED ON THE
PROPERTY ACQUIRED BY W.K.THOMAS & CO. LIMITED ON
THE 17 APRIL 2008 WAS REGISTERED PURSUANT TO CHAPTER
1 PART XII OF THE COMPANIES ACT 1985 ON THE 25 APRIL
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 MAY 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES