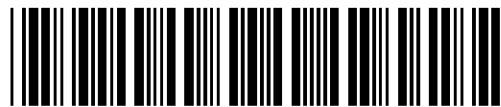




Return of Allotment of Shares

Company Name: **WALT DISNEY COMPANY LIMITED(THE)**

Company Number: **00530051**



Received for filing in Electronic Format on the: **10/05/2017**

X664JQK0

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/05/2017

Class of Shares: **ORDINARY**

Currency: **GBP**

Number allotted

1

Nominal value of each share

1

Amount paid:

38521678.46

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1051
Currency:	GBP	Aggregate nominal value:	1051

Prescribed particulars

ON A POLL EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS, AND TO DISTRIBUTIONS ARISING FROM A WINDING UP. THE SHARES ARE NOT REDEEMABLE NOR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1051
		Total aggregate nominal value:	1051
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.