



88(2)

Please complete in typescript, or in bold black capitals.

CHFP025

(Revised 2005)
Return of Allotment of Shares

Company Number

530051

Company name in full

THE WALT DISNEY COMPANY LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
13	08	2009			

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

ORDINARY		
1000		
£1.00		
£1.00		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

100%		

Consideration for which the shares were allotted
(This information must be supported by...)

ALLOTTED AS CONSIDERATION FOR THE TRANSFER OF SHARES IN ACCORDANCE WITH THE ATTACHED CONTRIBUTION AGREEMENT DATED 13 AUGUST 2009

THURSDAY
TUE



A2J12D5G
A16 10/09/2009 376
COMPANIES HOUSE
100
COMPANIES HOUSE
ACFBKCIQ
A25 18/08/2009 142
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

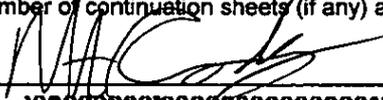
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh
for companies registered in Scotland or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>Walt Disney International Limited</u> Address <u>3 Queen Caroline Street</u> <u>Hammersmith, London</u> UK Postcode <u>W 6 L L 9 P E</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>1000</u>
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L</u>	Class of shares allotted _____	Number allotted _____
Name(s) _____ Address _____ _____ UK Postcode <u> L L L L L L L</u>	Class of shares allotted _____	Number allotted _____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

13 August 2009

~~** A director / secretary~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Baker & McKenzie LLP
 100 New Bridge Street
 London
 EC4V 6JA

DX number 223

Tel 020 7919 1000

DX exchange Chancery Lane (LDE)