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# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

00530051

Company name in full

THE WALT DISNEY COMPANY LIMITED

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 6 03 2 0 0 4

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

6

Nominal value of each share

£1

Amount (if any) paid or due on each  
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANIES  
LISTED IN THE SCHEDULE TO THE SHARE SALE AGREEMENT

DATED 26 MARCH 2004 (ATTACHED)



A08 COMPANIES HOUSE 0662 02/06/04

A22 COMPANIES HOUSE 0269 05/05/04

When you have completed and signed the form please send  
to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
companies registered in Scotland DX 235 Edinburgh  
208514

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> WALT DISNEY INTERNATIONAL LIMITED		<b>Class of shares allotted</b> ORDINARY	<b>Number allotted</b> 6
<b>Address</b> 3 QUEEN CAROLINE STREET HAMMERSMITH, LONDON UK Postcode W 6 9 P E			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> UK Postcode			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> UK Postcode			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> UK Postcode			
<b>Name</b> 		<b>Class of shares allotted</b> 	<b>Number allotted</b> 
<b>Address</b> UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

26-3-04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Addleshaw Goddard (ref. WALLB/305983.823)

150 Aldersgate Street, London, EC1A 4EJ

Tel 020 7606 8855

DX number DX 47

DX exchange London

208514