

100538-13

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[] [] [] []

00527849

Name of company

* EFT International Limited (the "Company")

Date of creation of the charge

X 14 July 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

✓ An assignment entered into between the Company and JP Morgan Chase Bank, N.A. (the "Bank") dated 14 July 2009.

Amount secured by the mortgage or charge

A All indebtedness, obligations or liabilities of any kind of the Company to the Bank, including its branches, now or hereafter existing, arising directly between the Company and the Bank or acquired outright, conditionally or as collateral security from another by the Bank, absolute or contingent, joint and/or several, due or not due, contractual or tortious, liquidated or unliquidated, arising by operation of law or otherwise, direct or indirect and whether incurred by the Company as principal, surety, indorser, guarantor, accommodation party or otherwise in connection with treasury management agreements, including automated clearinghouse.

Names and addresses of the mortgagees or persons entitled to the charge

JP Morgan Chase Bank, N.A. 1111 Polaris Parkway, Columbus, Ohio 43240, United States

Postcode

Presenter's name address and reference (if any): L

J.P. MORGAN
60 Victoria Embankment
London
EC4Y 0JP

For official Use (02/00)
Mortgage Section



COMPANIES HOUSE

LD2 22/07/2009 74
COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

95

The Company grants a security interest in and right of set-off to, and assigns, and pledges to the Bank, its successors and assigns, all of the Company's right, title and interest in and to the deposits in the name of the Company with the Bank (including any renewals thereof, additions thereto and substitutions therefor) held in account number 811108182 (the "Deposit(s)"), together with all monies, proceeds or sums due or to become due thereon and therefrom and all certificates, receipts or other instruments evidencing such Deposit(s).

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None.

Signed



Date

20 / 7 / 2009

On behalf of [company ~~XXXXXXXXXXXX~~]

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 527849
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT DATED 14 JULY
2009 AND CREATED BY EFT INTERNATIONAL LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO JP MORGAN CHASE BANK N.A. ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29
JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 JULY 2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES