Section 89(3)

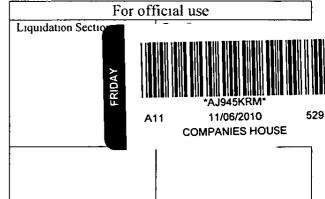
The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the
Insolvency Act 1986

S.89(3)

	a Statement of Assets and Liabiliti	es			
	Pursuant to Section 89(3) of the				
	Insolvency Act 1986		For official us	e	
		C	ompany Numb	er	
	•		507952		
	Name of Company				
(a) Insert full name of company	(a) N L Whittaker Limited				
(b) Insert full name(s) and address(es)	We (b) Paul Nicholas Hussey, York House, 45 Seymour Street, London, W1H 7JT				
	David John Matthews, York House, 45 Seymour Street, London, W1H 7JT				
	Brian Michael May, York House, 45 Seymour Street, London, W1H 7JT				
	attach a declaration of solvency embodying a statement of assets and liabilities				
	Signed Da	te ९ June	2010		
	Signed Da	e June	2010		
	Signed S. M Muy Da	e 9 June	2010		
		For office	ol vao		
Presenter's name,	Ref SIK/RWM Liquidation S		ai use		

Presenter's name, address and reference (if any)

Grant Thornton UK LLP
No 1 Dorset Street
Southampton
SO15 2DP



Section 89(3)

The Insolvency Act 1986 Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

507952

Name of Company

N L. Whittaker Limited

Presented by

Grant Thornton UK LLP No 1 Dorset Street Southampton SO15 2DP

Declaration of Solvency

(a) Insert name(s) and address(es)

We (a)

Paul Nicholas Hussey, York House, 45 Seymour Street, London, W1H 7JT

David John Matthews, York Hopke, 45 Seymour Street, London, W1H 7JT

Brian Michael May, York/House, 45 Seymour Street, London, W1H 7JT

(b) Delete as applicable

being (b) all of the directors of

(c) Insert name of company

(c) N L Whittaker Limited

B. M. Mun

(d) Insert a period of months not exceeding 12 do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(e) Insert date

We append a statement of the company's assets and habilities as at (e) 8 June 2010 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 45 Seymour Street, London, W1H 7JT

Before me

icitor or Commissioner of Oaths

DAVID SICHEL SOLICITOR, WOOLF SIMMONDS 1 GREAT CUMBERLAND PLACE LONDON WIH 7AL

Form 4.70 contd.

Statement as at 8 June 2010 showing assets at estimated realisable values and liabilities expected to rank

naphilies expected to rank	Estimated to realise or to
	rank for payment to
Assets and liabilities	nearest £
	£
Assets:	onle
Balance at b Cash in h	1
Marketable securi	
Bills receive	
Trade deb	
Loans and advar	
Unpaid o	·
Stock in to	·
Work in prog	ress
Freehold prop	erty
Leasehold prop	erty
Plant and machin	- I
Furniture, fittings, utensils	
Patents, trade marks	4
Investments other than marketable secur	
Other property,	, V1Z
Estimated realisable value of as	sets 404,000
Liabilities:	£
Secured on specific assets,	
Secured by floating charg	
Estimated cost of liquidation and other expenses include	~ i
interest accruing until payment of debts in	Tuir
Unsecured creditors (amounts estimated to rank for paym	ent)
£	£
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Contingent liabilities	
	404000
Estimated surplus after paying debts in full	404,000

Remarks Costs of liquidation being met by third parties