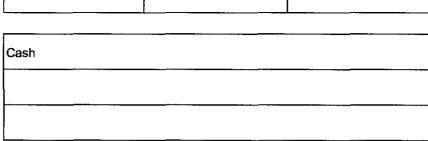
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHFP068			
Company Number	486170		
Company name in full	ow Corning Limited		
Shares allotted (including bor	nus shares):	***	
	From	То	
Date or period during which shares were allotted	Day Month Year	Day Month Year	
(If shares were allotted on one date enter that date in the "from" box)	2 4 0 5 2 0 0	1	
Class of shares (ordinary or preference etc)	Ordinary		
Number allotted	44750000		
Nominal value of each share	£1		
Amount (if any) paid or due on each share (including any share premium)	h £1		
List the names and addresses of th	e allottees and the number of share	s allotted to each overleaf	
If the allotted shares are fully	or partly paid up otherwise th	an in cash please state:	
% that each share is to be			

treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)



When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share	class allotted
Name Dow Corning Corporation	Class of shares allotted	Number allotted
Address 2200 W.Salzburg Road, P.O. Box 994	ordinary	44750000
Midland, Michigan 48686-0994, USA		
UK Postcode	. L	
Name	Class of shares allotted	Number allotted
Address		
		L
UK Postcode しょしょしょ	<u> </u>	
Name	Class of shares allotted	Number allotted
Address		
UK Postcode		<u> </u>
Name	Class of shares allotted	Number allotted
Address		
UK Postcode լլլև և և և	<u> </u>	<u> </u>
Name	Class of shares allotted	Number allotted
Address		
		
UK Postcode		<u> </u>
Please enter the number of continuation sheets (if any) attached to	this form	
Signed 570000	Date 22/6/2001	
A director / secretary / ad ministr ator / adm inistrati ve receiver / receiver-manager / receiver Please delete as appropriate		

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

EA Rochford, Dow Corning Limited, Cardiff Road, Barry, S. Glamorgan		
DX number	DX exchange	