

080607/13

2 CASH Deposit All TP

**M**

CHFP004

COMPANIES FORM NO. 395

**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.****395**Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\*Insert full name  
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

1 4

Company number

480523

Name of company

\* Royal Opera House Covent Garden Limited

Date of creation of the charge

24 May 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Third Party Charge of Deposit

Amount secured by the mortgage or charge

All the liabilities of Opus Art UK Limited to Coutts &amp; Company (the "Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Coutts &amp; Company

440 Strand

London

Postcode

WC2R 0QS

Presentor's name and address and  
reference (if any).....  
Loan Securities Centre  
440 Strand  
London WC2R 0QS - 020 7753 1000  
Our Ref: LSC/ST2808

Time critical reference

For official Use  
Mortgage Section

PMO

\*PGJRD00S\*

220

COMPANIES HOUSE

\*A6HYNPU1\*

25/05/2007

588

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All deposits now and in the future credited to Account designation with the Bank and any deposit or account of any other currency description or designation which derives in whole or in part from such deposits or Account.

Please do not  
write in  
this margin

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

**Note:-** The deposit is not capable of being assigned dealt with mortgaged or charged

Particulars as to commission allowance or discount (note 3)

For Coutts & Company

Signed



Date

24/5/07

On behalf of [~~company~~][mortgagee/chargee]†

A fee of £13 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

Notes

†delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00480523

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A THIRD PARTY CHARGE OF DEPOSIT DATED THE 24th MAY 2007 AND CREATED BY ROYAL OPERA HOUSE, COVENT GARDEN LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM OPUS ART UK LIMITED TO COUTTS & COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th MAY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st MAY 2007.

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THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —