

**SOLVENCY STATEMENT BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006**

DATED: 18 March 2013

Company Name: Gerresheimer UK Limited  
("the Company")

Company Number: 00477259

We

Hartmut Schulz

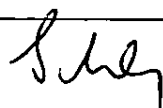
Sonja Apel

being all of the directors for the time being of the Company do hereby state as follows:

1. That the Company is proposing to make a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That we have formed the opinion
  - a) that it is the intention of the directors to commence the winding up of the Company and that, as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
  - b) that the Company will be able to pay or otherwise discharge its debts in full within twelve months of the commencement of the winding up

Hartmut Schulz

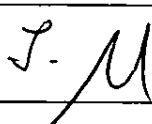
Signed:



Date: March 18, 2013

Sonja Apel

Signed



Date March 18, 2013

TUESDAY



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26/03/2013

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COMPANIES HOUSE

Presenter name and address:

Deloitte LLP, 2 New Street Square, London EC4A 3BZ