

**Return of Allotment of Shares**Company Name: **ARCELORMITTAL COMMERCIAL UK LTD**Company Number: **00400080**Received for filing in Electronic Format on the: **12/03/2016**

X52MWL4Y

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
11/03/2016

| | | | |
|-------------------------|-----------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY | Number allotted | 750000 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 0 |
| | | Amount unpaid: | 750000 |

Non-cash consideration

THE SHARE CAPITAL OF THE COMPANY IS £1,462,882 DIVIDED INTO EQUAL SHARES OF £1 EACH OF EQUAL VOTE. THE SPECIAL RIGHTS CONFERRED UPON THE HOLDERS OF ANY SHARES OR CLASS OF SHARES ISSUED WITH PREFERRED OR OTHER SPECIAL RIGHTS SHALL NOT, UNLESS OTHERWISE EXPRESSLY PROVIDED BY THE CONDITIONS OF ISSUE OF SUCH SHARES, BE DEEMED TO BE VARIED BY THE CREATION OR ISSUE OF FURTHER SHARES RANKING PARI PASSU THEREWITH, AND CLAUSE 3 OF TABLE A SHALL BE CONSTRUED ACCORDINGLY. ALL SHARES SHALL BE UNDER THE CONTROL OF THE DIRECTORS, WHO MAY ALLOT OR OTHERWISE DISPOSE OF THE SAME TO SUCH PERSONS, AND FOR SUCH CONSIDERATION, AND UPON SUCH TERMS AND CONDITIONS AS THEY MAY DETERMINE, AND IN PARTICULAR THE DIRECTORS MAY GRANT TO ANY PERSONS THE OPTION TO TAKE UP ANY SHARES FOR SUCH PERIOD AND ON SUCH TERMS AND CONDITIONS AS THEY MAY THINK FIT. BUT THE COMPANY IN GENERAL MEETING MAY AT ANY TIME MAKE OTHER REGULATIONS WITH REGARD TO THE ALLOTMENT OF ANY UNISSUED SHARES.

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|---------|
| Class of Shares: | ORDINARY | Number allotted | 2212882 |
| Currency: | GBP | Aggregate nominal value: | 2212882 |
| | | Amount paid per share | 1 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

THE SHARE CAPITAL OF THE COMPANY IS £1,462,882 DIVIDED INTO EQUAL SHARES OF £1 EACH OF EQUAL VOTE.THE SPECIAL RIGHTS CONFERRED UPON THE HOLDERS OF ANY SHARES OR CLASS OF SHARES ISSUED WITH PREFERRED OR OTHER SPECIAL RIGHTS SHALL NOT,UNLESS OTHERWISE EXPRESSLY PROVIDED BY THE CONDITIONS OF ISSUE OF SUCH SHARES, BE DEEMED TO BE VARIED BY THE CREATION OR ISSUE OF FURTHER SHARES RANKING PARI PASSU THEREWITH, AND CLAUSE 3 OF TABLE A SHALL BE CONSTRUED ACCORDINGLY. ALL SHARES SHALL BE UINDER THE CONTROL OF THE DIRECTORS, WHO MAY ALLOT OR OTHERWISE DISPOSE OF THE SAME TO SUCH PERSONS, AND FOR SUCH CONSIDERATION, AND UPON SUCH TERMS AND CONDITIONS AS THEY MAY DETERMINE, AND IN PARTICULAR THE DIRECTORS MAY GRANT TO ANY PERSONS THE OPTION TO TAKE UP ANY SHARES FOR SUCH PERIOD AND ON SUCH TERMS AND CONDITIONS AS THEY MAY THINK FIT. BUT THE COMPANY IN GENERAL MEETING MAY AT ANY TIMEMAKE OTHER REGULATIONS WITH REGARD TO THE ALLOTMENT OF ANY UNISSUED SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|----------------|
| Currency: | GBP | Total number of shares: | 2212882 |
| | | Total aggregate nominal value: | 2212882 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.