

# SH01

## Return of allotment of shares



**iris**  
LASERFORM

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form  
notice of shares taken by  
on formation of the comp.  
for an allotment of a new  
shares by an unlimited cc

THURSDAY



\*A1CIA5HD\*  
A05 05/07/2012 #385  
COMPANIES HOUSE

### 1 Company details

Company number 00396956

Company name in full SHEFFIELD UNITED PLC

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date 16/04/2012  
To Date

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency <b>2</b>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY		2,500,000	0.001	0.10	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

2,500,000 ORDINARY SHARES OF £0.001 EACH ARE TO BE ALLOTTED BY WAY OF A  
CAPITALISATION AND RELEASE OF A DEBT OF £250,000 ADVANCED TO THE COMPANY  
BY MICHAEL BLUNDELL PURSUANT TO A LOAN AND CAPITALISATION AGREEMENT  
ENTERED INTO BETWEEN (1) SHEFFIELD UNITED PLC AND (2) MICHAEL BLUNDELL ON  
24 NOVEMBER 2011

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4

## Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and the go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	0 001	0 00	452,670,114	£ 452,670 114
PREFERENCE SHARES	1 00	0 00	6,900,000	£ 6,900,000 00
				£
				£
Totals			459,570,114	£7,352,670 114

5

## Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6

## Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	459,570,114	
Total aggregate nominal value ④	£7,352,670 114	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

## Continuation Pages

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares

7

**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

**1 Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

Class of share

ORDINARY SHARES

Prescribed particulars  
**1**

- a) each share is entitled to one vote in any circumstances,
- b) each share is entitled pari passu to dividend payments or any other distribution subject to the rights of the holders of the Preference Shares,
- c) each share is entitled pari passu to participate in a distribution arising from a winding up of the company subject to the rights of the holders of the Preference Shares,
- d) none of the shares are redeemable

Class of share

PREFERENCE SHARES

Prescribed particulars  
**1**

- a) no Preference Share is entitled to vote,
- b) each Preference Share is entitled to a fixed preferential dividend at the rate of 6% per annum on the Subscription Price for such share,
- c) each Preference Share is entitled to priority over any other class of shares in the repayment of the Subscription Price and all Arrears in a distribution arising from the winding up of the Company,
- d) the Preference Shares are redeemable at the sole discretion of the board

Class of share

Prescribed particulars  
**1**

8

**Signature**

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by  
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name JOSIE BARNES (S53739 4)

Company name HILL DICKINSON LLP

Address THE BALANCE

PINFOLD STREET

Post town SHEFFIELD

County/Region SOUTH YORKSHIRE

Postcode S 1 2 G U

Country ENGLAND

Dx 10525 SHEFFIELD

Telephone 0114 229 7907



### Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales.

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)