

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) not been registered
(See note 1)

FOR INFORMATION ONLY
This document has not been registered
having been referred to I.R.

(REVISED 1988)This form replaces forms
PUC2, PUC3 and 88(2)Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

396956

1. Name of Company

* SHEFFIELD UNITED plc

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	116,340		
B Nominal value of each	£ 0.10p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted

(a) [on 22 April 19 97] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up Please use percentage.	100%		
E Consideration for which the shares were allotted	The transfer to Sheffield United plc of 21 ordinary shares of £500 each in The Sheffield United Football Club Limited pursuant to Section 430(6) of the Companies Act 1985		

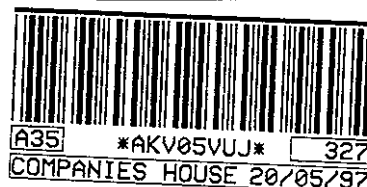
Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3 Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): Ref. GLHW

DIBB LUPTON ALSOP
FOUNTAIN PRECINCT
BALM GREEN
SHEFFIELD

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4. Names and addresses of allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
The Sheffield United Football Club Limited Bramall Lane Sheffield S2 4SU	116,340		
<p>COPY FOR INFORMATION ONLY This document has not been registered having been referred to I.R.</p>			
Total	116,340		

Print
legible
in black
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

† Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed M. A. Mann Designation † SECRETARY Date 14TH MAY 1997

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ