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CHFP004

COMPANIES FORM NO. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

199165/13

395

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

3

Company number

348459

Name of company

* WILDY & SONS LIMITED

Date of creation of the charge

29th day of JUNE 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

2

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

4

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc
36 St Andrew Square
Edinburgh Postcode EH2 2YB

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Patricia Kempson

Solicitor
Taylor Walton Solicitors
28-44 Alma Street
Luton
Bedfordshire LU1 2PL

DX 130460 Luton 10

Ref: INM/W14266/1

Time critical reference

For official Use
Mortgage Section

Post room



A41
COMPANIES HOUSE

A9X8P6L4

0744
01/07/05

Short particulars of all the property mortgaged or charged

1 By way of legal mortgage:-

ALL THE RIGHT AND INTEREST IN THE PROPERTY (the 'Property') all covenants and rights affecting or concerning the Property and any share or interest in the Property.

WAY, LEIGATON BUZZARD
INTEREST REGISTERED AT THE
NUMBER 2012 6558

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

2 By way of fixed charge:-

- 2.1 The fixtures and fittings of the Company
- 2.2 The plant and machinery vehicles and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
- 2.3 The furniture furnishings equipment and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
- 2.4 The present and future goodwill of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above.

any from time to time attached to the Property.
computer equipment of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business and all associated warranties and other chattels of the Company now and in the future at the Property and not regularly disposed of in the ordinary course of business.
any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above.

Note:- The Legal Charge contains covenants which require the written consent to:

- (a) create or permit to arise any mortgage or charge on the charged property;
- (b) grant or accept a surrender of any lease or part with or share possession or occupation of the Property.

the Company with the Bank not without the Bank's prior written consent to:
charge or lien on the charged property, nor to dispose of the whole or part with or share possession or occupation of the Property.

Particulars as to commission allowance or discount (note 3)

For The Royal Bank of Scotland plc

Signed _____

Date 29/6/2006

On behalf of [company] (mortgagee/chargee)

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Notes

†delete as
appropriate

- 1 The original instrument (if any) creating the charge must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 863(1)). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 863(2)). A copy of the instrument creating the charge will be required and the charge was created outside the United Kingdom must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A copy of the instrument will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Instrument", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe for any of the debentures included in the charge;
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in the charge.
- 4 If any of the spaces in this form prove insufficient the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is

the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
subscriptions, whether absolute or conditional, for any of the debentures included in the charge. The rate of interest payable under the terms of the instrument must be entered.
If sufficient space the particulars must be entered on the prescribed continuation sheet.
Cheques and postal orders are to be made payable to Companies House
The address of the Registrar of Companies is

Companies House, Crown Way, Cardiff CF14 4AZ, DX: 33050 Cardiff

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00348459

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 29th JUNE 2005 AND CREATED BY WILDY AND SONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st JULY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JULY 2005.

16/07



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES