



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2ATW4AB

Company Name: S & U PLC

Company Number: 00342025

Received for filing in Electronic Format on the: 19/06/2013

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
18/06/2013

Class of shares	ORDINARY	<i>Number allotted</i>	4697
		<i>Nominal value of each share</i>	0.125
<i>Currency</i>	GBP	<i>Amount paid</i>	5.375
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	11766425
		<i>Aggregate nominal value</i>	1470803
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.125
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE

Class of shares	31.5% PREFERENCE	<i>Number allotted</i>	3599106
		<i>Aggregate nominal value</i>	449888.25
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.125
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS NOT ENTITLED TO VOTE UNLESS EITHER THE DIVIDEND IS IN ARREARS OR THE BUSINESS OF THE MEETING INCLUDES MATTERS AFFECTING PREFERENCE SHARE HOLDERS AS SPECIFIED IN THE ARTICLES

Class of shares	6% PREFERENCE	<i>Number allotted</i>	200000
		<i>Aggregate nominal value</i>	200000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS NOT ENTITLED TO VOTE UNLESS EITHER THE DIVIDEND IS IN ARREARS OR THE BUSINESS OF THE MEETING INCLUDES MATTERS AFFECTING PREFERENCE SHARE HOLDERS AS SPECIFIED IN THE ARTICLES

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	15565531
		<i>Total aggregate nominal value</i>	2120691.25

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.