

Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to section 89(3) of the Insolvency Act 1986

S89(3)

To the Registrar of Companies

For official use

Company Number

00247100

Name of Company


(a) **THE SHELL COMPANY (MALTA) LIMITED**

We Elizabeth Anne Bingham
Ernst & Young LLP
1 More London Place
London
SE1 2AF

Kerry Lynne Trigg
Ernst & Young LLP
1 More London Place
London
SE1 2AF

Attached is a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

2 March 2010

Presenter's name, address
and reference (if any)

Ernst & Young LLP
1 More London Place
London
SE1 2AF

ML 8E/RPB/VJL/EAB

For Official Use

Liquidation Section

Post Room

WEDNESDAY



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03/03/2010

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COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

Company number 00247100

Name of company **THE SHELL COMPANY (MALTA) LIMITED**

Presented by Ernst & Young LLP

Declaration of Solvency

I/we

SIMON CONSTANT-GLEMAS

for and on behalf of

Shell Corporate Director Limited

Shell Centre, London, UK SE1 7NA

Signed *J. Constant-Glemas*

being all the full board of the directors of **THE SHELL COMPANY (MALTA) LIMITED** do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of 12 months, from the commencement of the winding-up

I/We append a statement of the company's assets and liabilities as 11 February 2010 being the latest practicable date before the making of this declaration

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at *SHELL CENTRE**LONDON SE1 7NA*this *eleven* day of *February* 2010Before me, */*

Notary/Solicitor/Commissioner of Oaths

A Commissioner for Oaths
 Bankside House, 107 Leadenhall Street
 London EC3A 4AF
 England
 (N P Ready)

Statement as at 11 February 2010 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets.		£
	Balance at bank	
	Deposits	0 00
	Cash in hand	0 00
	Marketable securities	0 00
	Dividends receivable	0 00
	Bills receivable	0 00
	Trade debtors	0 00
	Intercompany debtors	0 00
	Loans and advances	0 00
	Income tax recoverable	0 00
	Unpaid calls	0 00
	Stock in trade	0 00
	Work in progress	0 00
	Freehold property	0 00
	Leasehold property	0 00
	Plant and machinery	0 00
	Furniture, fittings, utensils, etc	0 00
	Patents, trade marks, etc	0 00
	Investments other than marketable securities	0 00
	Other property, viz	
	Estimated realisable value of assets	£ 0 00
Liabilities:		
	Secured on specific assets, viz	0 00
	Intercompany Creditor	28,805 00
	Secured by floating charge(s)	0 00
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	0 00
		0 00
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	0 00
	Taxation payable	0 00
	Accrued expenses	0 00
	Other liabilities (group)	0 00
	Contingent liabilities	
Estimated surplus after paying debts in full		(28,805 00)

Remarks The costs of the liquidation are to be met by another group company
The sum of £28,805 recorded as a liability is due to Shell Overseas Holdings Limited, the Company's sole shareholder. Shell Overseas Holdings Limited has confirmed that it will subscribe for additional share capital in the Company in the amount of £28,810 (£10 shares) prior to the placement of the Company into liquidation.
Accordingly, at the date of liquidation, the Company will have no known liabilities.