



## SH06

## Notice of cancellation of shares

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	A Ordinary Shares	33,619,834	13,447,933.60	
GBP	B Ordinary Shares	89,052,625	3,562,105	
GBP	C Ordinary Shares	14,459,218	2,783,687.20	
<b>Totals</b>		137,131,677	19,793,725.80	Nil
<b>Currency table B</b>				
GBP	Original Preference Shares	400,000	400,000	
GBP	Second Preference Shares	1,200,000	1,200,000	
<b>Totals</b>		1,600,000	1,600,000	Nil
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
		138,731,677	21,393,725.80	Nil

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**5 Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary Shares
Prescribed particulars ①	On a show of hands each holder of one or more A Ordinary Shares shall have one vote, and on a poll shall have one vote per A Ordinary Share held. A Ordinary Shares are irredeemable. Subject to the rights of the Original Preference Shares and Second Preference Shares (together the "Preference Shares"), each share ranks equally for any dividend declared. Subject to the rights of the Preference Shares, each share ranks equally as respects capital to participate in a distribution (including on a winding up).
Class of share	B Ordinary Shares
Prescribed particulars ①	On a show of hands each holder of one or more B Ordinary Shares shall have one vote, and on a poll shall have one vote per B Ordinary Share held. B Ordinary Shares are irredeemable. Subject to the rights of the Original Preference Shares and Second Preference Shares (together the "Preference Shares"), each share ranks equally for any dividend declared. Subject to the rights of the Preference Shares, each share ranks equally as respects capital to participate in a distribution (including on a winding up).
Class of share	C Ordinary Shares
Prescribed particulars ①	On a show of hands each holder of one or more C Ordinary Shares shall have one vote, and on a poll shall have one vote per C Ordinary Share held. C Ordinary Shares are irredeemable. Subject to the rights of the Original Preference Shares and Second Preference Shares (together the "Preference Shares"), each share ranks equally for any dividend declared. Subject to the rights of the Preference Shares, each share ranks equally as respects capital to participate in a distribution (including on a winding up).

**① Prescribed particulars of rights attached to shares**

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**

Please use a Statement of Capital continuation page if necessary.

**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director<sup>①</sup>, Secretary, Person authorised<sup>①</sup>, Administrator, Administrative receiver, Receiver, Receiver manager, CEC manager.

**① Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**① Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH06 - continuation page

## Notice of cancellation of shares

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### Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	Original Preference Share	
Prescribed particulars	<p>Voting rights: Preference Shares have voting rights in limited circumstances, set out in the articles.</p> <p>Dividend rights: Fixed cumulative preferential dividend of 6% per annum on the amount for the time being paid up thereon, in priority to the Second Preference Shares and Ordinary Shares.</p> <p>Rights as respect to capital: Upon a winding up, surplus assets of the Company are used first in payment of Original Preference Shareholders of the capital paid up thereon, together with any arrears on the preferential dividend.</p> <p>Redemption: Preference Shares can be issued on terms that they are redeemable at the Company's option.</p>	<p><b>① Prescribed particulars of rights attached to shares</b> The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

## SH06 - continuation page

### Notice of cancellation of shares

5	Statement of capital (prescribed particulars of rights attached to shares) <sup>①</sup>	
Class of share	Second Preference Share	
Prescribed particulars	<p>Voting rights: Preference Shares have voting rights in limited circumstances, set out in the Articles.</p> <p>Dividend rights: Fixed cumulative preferential dividend of 8% per annum on the amount for the time being paid up thereon, in priority to the Ordinary Shares.</p> <p>Rights as respect to capital: Upon a winding up, surplus assets of the Company are used second (i.e. after payment to Original Preference Shareholders) in payment of Second Preference Shareholders of the capital paid up thereon, together with: (i) a premium calculated in accordance with the articles; and (ii) any arrears on the cumulative preferential dividend.</p> <p>Redemption: Preference Shares can be issued on terms that they are redeemable at the Company's option.</p>	

**① Prescribed particulars of rights attached to shares**

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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## Notice of cancellation of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Edmund Haxby
Company name	Freshfields Bruckhaus Deringer LLP
Address	65 Fleet Street
Post town	London
County/Region	London
Postcode	E C 4 Y 1 H S
Country	United Kingdom
DX	
Telephone	020 7427 3959

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**