

COMPANY NUMBER: 222596

K SHOE SHOPS LIMITED (the 'Company')
A PRIVATE COMPANY LIMITED BY SHARES

SOLVENCY STATEMENT as governed by section 643 Companies Act 2006

In considering the special resolution to reduce the Company's share capital from 7,651 £1 Ordinary Shares that have been allotted, called up and fully paid to 1 £1 Ordinary Share, each of the directors of the Company

- (a) has formed the opinion, as regards the Company's situation at the date of the statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) has also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company. It is intended that the winding up of the company will commence within twelve months

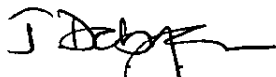
In forming these opinions, each director has taken into account all the Company's liabilities (including any contingent or prospective liabilities)



R P Beacham, Director

Date

13-4-10



J E Derbyshire, Director

Date

13-4-10

THURSDAY



RU95SJ6G

RM

15/04/2010

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COMPANIES HOUSE