

Registered No. 189754

THE COMPANIES ACT 1985

RESOLUTIONS TO INCREASE SHARE CAPITAL AND ALLOT SHARES

- of-

THE YEOVIL FOOTBALL & ATHLETIC CLUB LIMITED

Passed on 20 April 2005

At the Annual General Meeting of the members of the above named Company, duly convened and held at Huish Park, Lufton Way, Yeovil, on 20 April 2005 the following ordinary resolutions were duly passed:

Resolution 4

That the authorised share capital of the Company be increased from £650,000 divided into 650,000 ordinary shares of £1 each to £3,000,000 by the creation of 2,350,000 new ordinary shares of £1 each ranking pari passu for all purposes with the existing ordinary shares of £1 in the capital of the Company.

Resolution 5

That, subject to resolution 4 being passed, the directors are generally and unconditionally authorised pursuant to Section 80 of the Companies Act 1985 ("Section 80") to allot any relevant securities (as defined in Section 80) of the Company to such persons, at such times and generally on such terms as the directors may determine, providing that:

- (a) this authority will be for a period expiring five years from the date of this resolution, unless previously renewed, varied or revoked by the Company in general meeting; and
- (b) the maximum amount of the relevant securities which may be allotted pursuant to this authority is £2,350,000."



Joint Secretary

Dated 29 April 2005

