



Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

00185647

Company name in full

J Sainsbury plc (the "Company")

# 88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1	7	0	6	2	0	0	9
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

36,129,032

Nominal value of each share

28 4/7 pence

Amount (if any) paid or due on each  
share (including any share premium)

£3.10

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

100

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

The transfer to the Company of 11 ordinary shares and  
100 preference shares in J Sainsbury (Jersey) Finance  
Limited pursuant to a subscription and transfer  
agreement between (1) the Company (2) J Sainsbury  
(Jersey) Finance Limited and (3) UBS Limited dated 17  
June 2009

WEDNESDAY



\*L4CGPB6N\*

LD2

01/07/2009

129

COMPANIES HOUSE

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

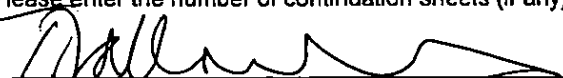
or LP - 4 Edinburgh 2

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
<b>Name(s)</b> CREST Participant ID:002; Member Account ID: PRI Apollo Nominees Limited <hr/> <b>Address</b> 1 Finsbury Avenue, London <hr/> UK Postcode E C 2 M 2 P P		<b>Class of shares allotted</b> Ordinary <hr/> <hr/>	<b>Number allotted</b> 36,129,032 <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode		<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode		<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode		<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>
<b>Name(s)</b> <hr/> <b>Address</b> <hr/> <hr/> UK Postcode		<b>Class of shares allotted</b> <hr/> <hr/>	<b>Number allotted</b> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

29/6/09

~~\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~\*\* Please delete as appropriate~~

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

CELYN EVANS  
Linklaters LLP  
1 Silk Street  
London EC2Y 8HQ

DX number10

Tel 020 7456 2000

DX exchangeLONDON/CHANCERY