

Company No: 181866

**BARCLAYS CAPITAL FINANCE LIMITED
(the 'Company')**

REDUCTION OF SHARE CAPITAL

**SOLVENCY STATEMENT MADE FOR THE PURPOSES OF SECTION 642 OF THE
COMPANIES ACT 2006 ('CA 2006') ON 3 MAY 2023**

This statement is made in respect of the proposed reduction of the issued share capital of the Company. It is proposed that the issued share capital of £7,168,398.00, comprising 7,168,398 ordinary shares of £1.00 be reduced to £1.00, by the cancellation of all but one of the ordinary shares of £1.00 each.

We, the undersigned, being all of the directors of the Company as at the date of this statement, make the following statement under section 643 CA 2006 for the purposes of section 642 CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- b) Taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.
- c) Should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.




A08

11/05/2023

#4

COMPANIES HOUSE

DocuSigned by:

.....07A99F9089054E7.....

James Bateman
Director


Date: 2/5/2023

DocuSigned by:

.....A1AF847B74D746A.....

Suresh Sindiri
Director

Date: 3/5/2023

DocuSigned by:

.....A37EDB11777EAC9.....

Ludwig Von Sembach
Director

Date: 2/5/2023