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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

1511

176565

Name of company

* BATH CITY FOOTBALL CLUBS LIMITED

* insert full name
of company

Date of creation of the charge

12th FEBRUARY 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES WHICH NOW ARE OR SHALL AT ANY TIME HEREAFTER BE DUE OWING OR INCURRED TO CORPORATE EQUITY LIMITED BY BATH CITY FOOTBALL CLUBS LIMITED WHETHER PRESENTLY OR IN THE FUTURE INCLUDING (AS WELL AFTER AS BEFORE ANY DEMAND OR JUDGMENT OBTAINED) INTEREST AND OTHER LAWFUL CHARGES AND EXPENSES COMPUTED AND COMPOUNDED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS AGREED BETWEEN BATH CITY FOOTBALL CLUBS LIMITED AND CORPORATE EQUITY LIMITED

Names and addresses of the mortgagees or persons entitled to the charge

CORPORATE EQUITY LIMITED whose REGISTERED OFFICE IS AT
STATION HOUSE, BATH ROAD, Box CORSHAM, WILTSHIRE

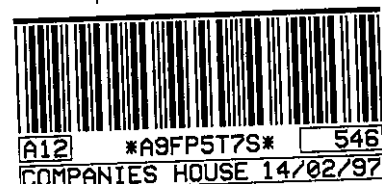
Postcode SN13 8AE

Presentor's name address and
reference (if any):

DATTEN
2 MENDIP HOUSE
HIGH STREET
BAUNTON
SOMERSET TA1 3SX

For official Use
Mortgage Section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

ALL THAT FREEHOLD PROPERTY KNOWN AS THERTON PARK, THERTON,
ISATH WHICH IS SHOWN FOR THE PURPOSE OF IDENTIFICATION
ONLY EDGED RED ON THE PLAN ATTACHED TO THE LEGAL CHARGE

Particulars as to commission allowance or discount (note 3)

N/a

Signed

A. New

Date 13th February 1997

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00176565

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 12th FEBRUARY 1997 AND CREATED BY BATH CITY FOOTBALL CLUB, LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CORPORATE EQUITY LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th FEBRUARY 1997.

A handwritten signature in cursive script, reading "R. L. Adams".

R.L. ADAMS

for the Registrar of Companies



C O M P A N I E S H O U S E

DB1
18/2