

001847/13

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COMPANIES FORM No. 395

395**Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

CHWP000

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

14

163992

Name of company

insert full name of Company

T & N LIMITED C/W Federal-Mogul Limited

Date of creation of the charge

05/06/2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

SECURITY OVER CASH AGREEMENT -

Amount secured by the mortgage or charge

a) ALL SUMS (INCLUDING INTEREST) FROM TIME TO TIME STANDING TO THE CREDIT OF THE CHARGOR'S (ACCOUNT NAME: DEUTSCHE BANK AG, LONDON, CHARGE DEPOSIT ACCOUNT; RE: T & N LIMITED) OPENED IN THE SECURED PARTY'S BOOKS INCLUDING ANY SUB ACCOUNT AND REDESIGNATION OF THAT ACCOUNT AND ANY ACCOUNT SUBSTITUTED FOR IT.

b) ALL SUMS (INCLUDING INTEREST) FROM TIME TO TIME STANDING TO THE CREDIT OF ANY OTHER ACCOUNT OF THE CHARGOR (TOGETHER WITH THE SUMS DESCRIBED IN CLAUSE (a) ABOVE, AS A CONTINUING SECURITY FOR THE PAYMENT AND DISCHARGE UPON FIRST DEMAND OF ALL OBLIGATIONS OWING TO THE SECURED PARTY BY THE CHARGOR UNDER PURSUANT FORMERLY KNOWN AS T & N LIMITED

Names and addresses of the mortgagees or persons entitled to the charge THE ABOVE ACCOUNT.

DEUTSCHE BANK AG, LONDON BRANCH, (THE SECURED PARTY)
WINCHESTER HOUSE, 1 GREAT WINCHESTER ST.
LONDON Postcode EC2N 2DB

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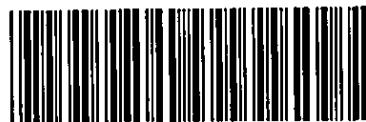
Presenter's name address and reference (if any):

Winchester House
1 Great Winchester St
London
EC2N 2DB

Time critical reference

For official Use (02/06)
Mortgage Section

Post room



AAFW8ALY

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10/06/2009

166

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

AS A CONTINUING SECURITY FOR THE PAYMENT AND DISCHARGE UPON FIRST DEMAND OF ALL OBLIGATIONS OWING TO THE SECURED PARTY BY THE CHARGOR ON THE CHARGE ACCOUNT. WHETHER PRESENT OR FUTURE, ACTUAL OR CONTINGENT AND WHETHER INCURRED ALONE OR JOINTLY WITH OTHERS AND WHETHER INCURRED AS PRINCIPAL OR SURETY.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

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Y

Particulars as to commission allowance or discount (note 3)

Signed

Date

05/06/2009

On behalf of [company]/[mortgagee/chargee]†

SECURED PARTY

DEUTSCHE BANK AG,

LONDON BRANCH.

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 163992
CHARGE NO. 14**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY OVER CASH
AGREEMENT DATED 5 JUNE 2009 AND CREATED BY FEDERAL-
MOGUL LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY FORMERLY KNOWN AS T
& N LIMITED TO DEUTSCHE BANK AG, LONDON BRANCH,
(THE SECURED PARTY) UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 10 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 JUNE 2009

Handwritten signature



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES