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395

Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.Please do not write
in this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type or
bold block lettering*To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company Number

7

135767

Name of Company

*insert full name
of Company

General Motors UK Limited

Date of creation of the charge.

30 June 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

A cash collateral agreement (the "**Agreement**") dated 30 June 2009 between (1) the Depositor and (2) JPMorgan Chase Bank, N.A. ("the "**Bank**").

Amount secured by the mortgage or charge

The Agreement secures any and all of the present and future, actual or contingent, obligations owing to the Bank by the Depositor under the terms of the document entitled "indemnity for standby and documentary letters of credit and guarantees/indemnities" entered into between the Bank and the Depositor on 30 June 2009.

Name and address of the mortgagees or persons entitled to the charge

JPMorgan Chase Bank, N.A., 125 London Wall, London

Postcode

EC2Y 5AJ

Presentor's name address and
reference (if any):

JPMorgan Chase Bank, N.A.
6th floor, 60 Victoria Embankment
VE06-0219
London EC4Y 0JP
Tel: 020 7742 7905

Ref: Gavin Hadfield

Time critical reference

For official Use

Mortgage Section

Post room

FRIDAY



LD3

L48JWB8V

03/07/2009

14

COMPANIES HOUSE

Name of Company
General Motors UK Limited

Company Number

Short particulars of all the property mortgaged or charged

The Depositor has charged, by way of a first fixed charge, in favour of the Bank with full title guarantee, the Accounts and Deposits.

Please do not write in this margin

Note: (1) This Agreement provides that the Depositor may not assign or otherwise dispose of any right or interest under the Agreement, or in respect of any Account without the Bank's prior written consent.

Please complete legibly, preferably in black type or bold block lettering

Note: (2) In this form:

"Account" means the bank account numbered 32720901 maintained with the Bank by the Depositor together with any re-designation and sub-accounts or renewal thereof.

"Deposit" means each balance for the time being standing to the credit of an Account, and all rights, benefits and proceeds attaching thereto or arising therefrom or in respect thereof.

+95

Particulars as to commission allowance or discount (note 3)

Nil

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Signed

Date: 30/5/09

On behalf of [company] [mortgagee/chargee]¹

¹ delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 135767
CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CASH COLLATERAL AGREEMENT
DATED 30 JUNE 2009 AND CREATED BY GENERAL MOTORS UK
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO JP MORGAN CHASE BANK, N.A.
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 3 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 JULY 2009



Companies House
— for the record —

P. Neel



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES