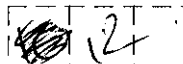


**Declaration of satisfaction
in full or in part
of mortgage or charge****403a**Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use Company number



00123622

Name of company

* SCUNTHORPE UNITED FOOTBALL CLUB LIMITED

* Insert full name
of company

I, REX GARTON

of Ty'r Fryn Todds Lane Burton upon Stather Scunthorpe North Lincolnshire DN15 9DG

† Delete as
appropriate[a director] ~~[the secretary]~~ ~~[the administrator]~~ ~~[the administrative receiver]~~ of the above company,

do solemnly and sincerely declare that the debt for which the charge described below was given

has been paid or satisfied in **[full]** ~~[part]~~ †‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ 17 November 1997 Legal Charge

Date of Registration § 21 November 1997

Name and address of [chargee] ~~[trustee for the debenture holders]~~

J Wharton (Agriculture) Limited Valley House Valley Farm Swaby Alford Lincolnshire

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ Land on the South side of Doncaster Road Scunthorpe

North Lincolnshire

And I make this solemn declaration conscientiously believing the same to be true and by virtue of
the provisions of the Statutory Declarations Act 1835.¶ Insert brief
details of
propertyDeclared at Scunthorpe
North Lincolnshire

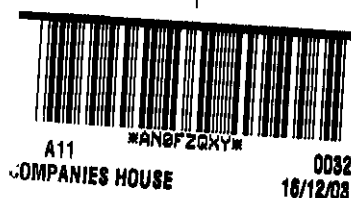
Declarant to sign below

Day Month Year
on 1 21 22 00 7

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for OathsPresentor's name, address and
reference (if any):
Mason Baggott & Garton
13-19 Wells Street
Scunthorpe DN15 6HN
DX 14707 SCUNTHORPE
Ref: RG/KLAFor official use
Mortgage section

Post room

A11
COMPANIES HOUSE0032
16/12/03

Notes

The address of the Registrar of Companies is:-
The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ