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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block letteringA fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

02

104194

Name of company

* Insert full name
of Company

* THE WATFORD ASSOCIATION FOOTBALL CLUB LTD

Date of creation of the charge

3.1.2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHattel mortgage

Amount secured by the mortgage or charge

All monies due or to become due from the Company to the chargee on
any account whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Lombard North Central PLC

3 Princess Way, Redhill,

Surrey

Postcode

RH11NP

Presenter's name address and
reference (if any): S. J. Richards
C/O Lombard North Central PLC
120 Moorgate
Rotherham
South Yorkshire S60 2UAFor official Use
Mortgage Section

Post room

M

A10
COMPANIES HOUSE

A7X61X21

0835
06/01/01

Time critical reference

Short particulars of all the property mortgaged or charged

ADI SKYMAH VIDEO SCREEN S/N. SKY001

Please do not
write in
this margin

Please complete
legibly, preferably
in black type,
bold block letters

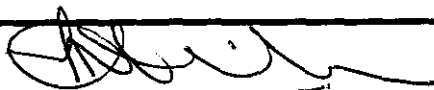
Particulars as to commission allowance or discount (note 3)

A fee of £11
payable to
Companies
in respect of
registering
mortgage
charge.

(See Note 1)

† delete as
appropriate

Signed



Date 3.1.2001

On behalf of [company]/[mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00104194

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 3rd JANUARY 2001 AND CREATED BY WATFORD ASSOCIATION FOOTBALL CLUB LIMITED(THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th JANUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th JANUARY 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

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