



**Second Filing of a Previously Filed Document**

*Company Name:* **ROYAL & SUN ALLIANCE INSURANCE LIMITED**

*Company Number:* **00093792**



*Received for filing in Electronic Format on the:* **19/04/2023**

*XC1QWBTk*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
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**Return of Allotment of Shares**Company Name: **ROYAL & SUN ALLIANCE INSURANCE LIMITED**Company Number: **00093792**Received for filing in Electronic Format on the: **19/04/2023****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|----------------------------------------------------|-------------------|----|
|                                                    | <b>23/03/2023</b> |    |

|                         |                   |                             |                 |
|-------------------------|-------------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>72000000</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>0.25</b>     |
|                         |                   | Amount paid:                | <b>0.25</b>     |
|                         |                   | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

|                         |                   |                             |                 |
|-------------------------|-------------------|-----------------------------|-----------------|
| <b>Class of Shares:</b> | <b>A ORDINARY</b> | Number allotted             | <b>72000000</b> |
| <b>Currency:</b>        | <b>GBP</b>        | Nominal value of each share | <b>0.25</b>     |
|                         |                   | Amount paid:                | <b>0.25</b>     |
|                         |                   | Amount unpaid:              | <b>0</b>        |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                     |
|-------------------------|-----------------|--------------------------|---------------------|
| <b>Class of Shares:</b> | <b>CLASS</b>    | Number allotted          | <b>2281868697</b>   |
|                         | <b>A</b>        | Aggregate nominal value: | <b>570467174.25</b> |
|                         | <b>ORDINARY</b> |                          |                     |

Currency: **GBP**

Prescribed particulars

**EACH MEMBER HOLDING AN ORDINARY SHARE SHALL I) BE ENTITLED TO VOTE ON ALL MATTERS AT A GENERAL MEETING OF THE COMPANY; II) BE ENTITLED TO RECEIVE DIVIDEND PAYMENTS IN ACCORDANCE WITH THE NUMBER OF SHARES HELD; AND III) HAVE THE RIGHT TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL OF THE COMPANY INCLUDING ON A WINDING UP OF THE COMPANY.**

|                         |                 |                          |                   |
|-------------------------|-----------------|--------------------------|-------------------|
| <b>Class of Shares:</b> | <b>CLASS</b>    | Number allotted          | <b>1000000000</b> |
|                         | <b>A</b>        | Aggregate nominal value: | <b>250000000</b>  |
|                         | <b>ORDINARY</b> |                          |                   |

Currency: **GBP**

Prescribed particulars

**EACH MEMBER HOLDING AN ORDINARY SHARE SHALL I) BE ENTITLED TO VOTE ON ALL MATTERS AT A GENERAL MEETING OF THE COMPANY, II) BE ENTITLED TO RECEIVE DIVIDEND PAYMENTS IN ACCORDANCE WITH THE NUMBER OF SHARES HELD, AND III) HAVE THE RIGHT TO PARTICIPATE IN ANY DISTRIBUTION OF CAPITAL OF THE COMPANY INCLUDING ON A WINDING UP OF THE COMPANY**

|                         |                 |                          |          |
|-------------------------|-----------------|--------------------------|----------|
| <b>Class of Shares:</b> | <b>CLASS</b>    | Number allotted          | <b>1</b> |
|                         | <b>B</b>        | Aggregate nominal value: | <b>1</b> |
|                         | <b>ORDINARY</b> |                          |          |

Currency: **USD**

Prescribed particulars

(A) THE CLASS "B" SHARE SHALL CARRY NO RIGHT TO DIVIDEND. (B) THE CLASS "B" SHARE SHALL CARRY NO VOTING RIGHTS. (C) TO ENABLE THE HOLDER OF THE CLASS B SHARE TO PARTICIPATE IN ANY INCREASE IN THE STERLING VALUE OF THE COMPANY'S OVERSEAS INVESTMENTS MADE IN US DOLLARS OR US DOLLAR RELATED CURRENCIES, THE CLASS B SHARE SHALL CARRY A RIGHT ON WINDING-UP OF THE COMPANY TO A DISTRIBUTION IN PRIORITY TO THE CLASS A SHARES EQUIVALENT TO THE EXCHANGE RATE GAIN, PAYABLE IN STERLING OR US DOLLARS AT THE HOLDER'S OPITON, SUCH RIGHT TO RANK PARRI PASSU WITH THE RIGHT OF ANY OTHER CLASS "B" SHARE OR SHARES FOR THE TIME BEING IN ISSUE IF AN ORDINARY RESOLUTION OF THE COMPANY TO THAT EFFECT SHALL HAVE BEEN PASSED PRIOR TO SUCH ISSUE.

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## Statement of Capital (Totals)

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|           |            |                                |                     |
|-----------|------------|--------------------------------|---------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>3281868697</b>   |
|           |            | Total aggregate nominal value: | <b>820467174.25</b> |
|           |            | Total aggregate amount unpaid: | <b>250000000</b>    |
| Currency: | <b>USD</b> | Total number of shares:        | <b>1</b>            |
|           |            | Total aggregate nominal value: | <b>1</b>            |
|           |            | Total aggregate amount unpaid: | <b>0</b>            |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.