G

Please do not write in this margin

CHA 116

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

t Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (See note 1)

88 (2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company	number
---------	--------

68172

1. Name of Company

- * EMI Records Limited
- 2. This section must be completed for all allotments

Description of shares †	Cum	ulative rence S	Redeem nares	iable Non-Voti
A Number allotted	200,0	00,000		
B Nominal value of each	£	1	٤	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	1	£	£

Date(s) on which the shares were allotted

- (a) [on 16 November 19 99]§, or
- (b) [from ________ 19 ______ to ___

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

DExtent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the shares were allotted

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Rowe & Maw 20 Black Friars Lane

LONDON EC4V 6HD

Ref: 709875

DX 93 LONDON

0171 248 4282

For official use



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4. Names and addresses of allottees

Names and Addresses Number of shares allotted Ordinary Preference Other 200,000,000 EMI Group Holdings (UK) Limited 4 Tenterden Street London Wla 2AY

Total

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where	the space	given on	this	form i	is ina	adequate	e, continua	ition
sheets	should be	used and	the	numbe	er of	sheets	attached	should
he indi	cated in th	e box on	posit	e·				

For and on behalf of igned MAWLAW SECRETARIES LIGHTO Secretary

Date 18-11-49.

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

200,000,000

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

‡Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as

appropriate