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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

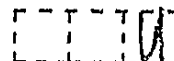
395

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number



93703

Name of company

THE READING FOOTBALL CLUB PLC

Date of creation of the charge

29th June 1988

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage

Amount secured by the mortgage or charge

All monies and liabilities including further advances as
therein mentioned.

Names and addresses of the mortgagees or persons entitled to the charge

LLOYDS BANK PLC 24 BROAD STREET, READING, BERKSHIRE RG1 2BT

Postcode

Presenter's name, address and
reference (if any)

Messrs. Brain & Brain
73 London Street,
Reading,
Berks.

Ref: DHE/CAS/READING F.C.

For official use
Mortgage section

REGISTERED

16 JUL 1988

COMPANIES REGISTRATION

16 JUL 1988

Pos 17pm

OFFICE

52

Time critical reference

Short particulars of all the property mortgaged or charged

79 Bourne Road, Farnborough, Berkshire

With all buildings and fixtures thereon as a continuing security with the payment to the Bank of the principal money liabilities and other money (including further advances made hereafter by the Bank and secured directly or indirectly by the mortgage) and by way of floating charge as a continuing security for the payment to the Bank of the money and matters aforesaid all moveable plant machinery implements utensils furniture goods and equipment now or from time to time placed on or used in or about the said property.

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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed

Brain & Brain

Date 30.6.88

On behalf of [company] ~~[mortgagee/chargee]~~

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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The Solicitors' Law Stationery Society plc Oyez house 27 Crumscott Street, London SE1 5TS

1985 Edition
13 (a) F6626
5010503



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 29th June 1988
and created by THE READING FOOTBALL CLUB PLC

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Lloyds Bank PLC

on any account whatsoever

was registered pursuant to Chapter 1 Part XII of the Companies Act
1985, on the 16th July 1988

Given under my hand at the Companies Registration Office,
Cardiff the - 1 AUG 1988

No. 53703

Certificate and instrument received by

..... Post

.....

Date 3/8 54

P. T. Davies

P. T. DAVIES

an authorised officer

C.69a