


THE COMPANY HAS GIVEN THE FOLLOWING UNDERTAKING:

"TO EXECUTE A LEGAL CHARGE OF THE PROPERTY KNOWN AS MADEJSKI STADIUM BEING ALL THAT FREEHOLD LAND AT SMALLMEAD TIP READING BERKSHIRE AND THE PREMISES AND BUILDINGS SITUATE THEREON AS THE SAME IS EDGED GREEN ON PLAN 1 ATTACHED TO AN AGREEMENT DATED 4 MARCH 1997 AND MADE BETWEEN THE COMPANY (1) READING BOROUGH COUNCIL (2) AND SALMON HARVESTER PROPERTIES LIMITED (3)"

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed 

Date 7 APRIL 1998

On behalf of ~~[company]~~ ~~[mortgagee]~~ / chargee[†]

[†] delete as
appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

KIMBELL & CO

SOLICITORS

FAX TRANSMISSION

Fax No: 01222 380 827

No of Pages: 1

Date: 09/04/98

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To: Mrs Phillips, Companies House

From: C Ainsworth Esq
Ref: CMA/S2.1144

CONFIDENTIAL

The information in this fax may be confidential. It is intended only for the use of the named recipient. If you are not the intended recipient please notify us immediately. You should not disclose the contents to any other person, nor take any copies. Thank you.

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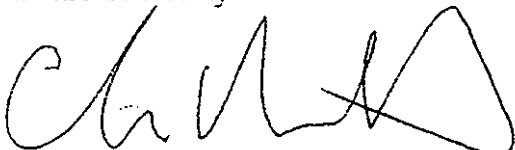
If you do not receive all the pages please telephone (01908) 668555.

Dear Mrs Phillips

Reading Football Club

Further to our telephone conversation I understand that the Company Number for Reading Football Club is 53703, and I hereby authorise you to insert this in the Form 395 submitted to you on 3 April 1998.

Yours sincerely



C M AINSWORTH



FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00053703

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN EQUITABLE CHARGE DATED THE 3rd APRIL 1998 AND CREATED BY READING FOOTBALL CLUB PLC (THE) FOR SECURING £350,000.00 TOGETHER WITH COSTS AND INTEREST THEREON DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH & NEWCASTLE PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th APRIL 1998.

[Handwritten signature]
for the Registrar of Companies



COMPANIES HOUSE

De
16/4
Ab