

002088/TS

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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

P 20

53268

Name of company

* insert full name
of Company* **Durby Football Club Co. Limited**

Date of creation of the charge

20.4.07Description of the instrument (if any) creating or evidencing the charge (note 2) *see attached Fax.***Charge created without written instrument.**

Amount secured by the mortgage or charge

£50,000 DUE OR TO BECOME DUE FROM THE COMPANY TO THE CHARGEES PLUS INTEREST THEREON.

Names and addresses of the mortgagees or persons entitled to the charge

**DAVID GOLDEN
IAIN A MILLS****EXETER HOUSE, GRAVE ROAD, SALE,
MANCHESTER**

Postcode

M33 2F2Presenter's name address and
reference (if any) **BS94A/JCT/PRL****D.T.E.
HOLLIS MAUNT
YUSWORTH
Durby B9 8AT**

Time critical reference

For official Use (02/06)
Mortgage SectionPMO **18/05/07** 917
COMPANIES HOUSEA25 **09/05/2007** 527
COMPANIES HOUSE

WEDI

Fax rec'd 18/5/07

Short particulars of all the property mortgaged or charged

F/H LAND + BUILDINGS AT BURY FOOTBALL
GROUND GIGG LANE BURY T/NO CM 931156

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

X Signed

Date 2.5.07

On behalf of ~~[company]~~ mortgagee/chargee

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



chartered accountants

18 May 2007

Our Ref B594A/JCT/RKL

For the Attention of Nicola Berkley Jones
Companies House
Crown Way
Cardiff
CF14 3UZ

DTE House
Hollins Mount
Bury
BL9 8AT

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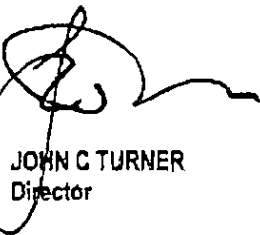
Dear Sirs

Bury Football Club Company Limited
Company No 53288

I refer to Companies House form 395 submitted for filing undercover of my letter dated 3 May 2007 and am now writing, as requested, to confirm that the charge created as recorded on the Companies House form is without written instrument

I understand that on receipt of this confirmation you will be able to place the aforementioned form on file

Yours sincerely



JOHN C TURNER
Director

auditing
accounting
business development
and support
tax compliance
VAT helpline
tax mitigation
consultancy
financial planning

Director
John Turner
Nigel Moxley BSc FCA
Tony Taylor FCA
Karl Jones FCA
Nick Hogg FCA
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Andrew Lee BSc FCA
John Jones BSc AFA MIA
Michael Fothergill FCA
Liam Fothergill FCA
John Fothergill FCA

Partners
John Fothergill BSc FCA
Mike Fothergill
John Fothergill FCA
Al Nangle BSc FCA
John Fothergill FCA



REGISTERED TO CARRY ON
AUDIT WORK BY THE
INSTITUTE OF CHARTERED
ACCOUNTANTS IN ENGLAND
& WALES

A MEMBER OF THE ICAEW
PRACTICE ASSURANCE
SCHEME

BIRMINGHAM ■ BLACKBURN ■ BURY ■ LONDON ■ MANCHESTER

DTE is the trading name of DTE Business Advisory Services Limited and its associated companies.
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Registered Office
DTE House, Hollins Mount
Bury, Greater Manchester

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 00053268

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE CREATED WITHOUT WRITTEN INSTRUMENT DATED THE 30th APRIL 2007 AND CREATED BY BURY FOOTBALL CLUB COMPANY LIMITED(THE) FOR SECURING £650,000 00 DUE OR TO BECOME DUE FROM THE COMPANY TO IAIN DAVID GORDON MILLS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st MAY 2007

Pangela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES