

Particulars of a mortgage or charge

Please do not
write in
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Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

To the Registrar of Companies

For official use Company number

8111

49116

Name of company

* SUNDERLAND ASSOCIATION FOOTBALL CLUB LIMITED

*Insert full name
of company

Date of creation of the charge

21st OCTOBER

1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture Number Two of a series of three debentures of even date

Amount secured by the mortgage or charge

£200,000 together with interest and costs.

Names and addresses of the mortgagees or persons entitled to the charge

ROBERT SYDNEY MURRAY of Crayke Court Crayke York

Postcode Y06 4TA

Presenter's name, address and
reference (if any):

Messrs Keeble Hawson
Solicitors
Old Cathedral Vicarage
7 St James Row
Sheffield S1 1XA
(REF: HJM)

Time critical reference

For official use
Mortgage section

Post room



30 OCT 1995

Short particulars of all the property mortgaged or charged


1. By way of legal mortgage all the freehold and leasehold property of the Company including (without limitation) the property described below together with all buildings now or hereafter erected thereon and all fixtures (including trade fixtures) and fixed plant and machinery now or hereafter affixed thereto
 - (a) Freehold property at Roker Park Football Sunderland Tyne and Wear comprised in a conveyance dated 11th November 1909 and made between the Ecclesiastical Commissioners for England (1) the North Eastern Banking Company Limited (2) and the Company (3) less the freehold property comprised in a Conveyance dated 7th October 1931 and made between the Company (1) the Mayor Alderman and Burgesses of the County Borough of Sunderland (2)
 - (b) Freehold property at Moor Lane Whitburn Sunderland Tyne and Wear comprised in a Conveyance dated 3rd March 1959, 24th October 1960 and 11th July 1963 all made between Ralph Holmes and Sons Limited (1) the Company (2)

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Particulars as to commission allowance or discount (note 3)

None

Signed  Director/Secretary Date 21st October 1995

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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**Particulars of a mortgage or charge
(continued)**Please do not
write in this
binding marginContinuation sheet No 1
to Form No 395 and 410 (Scot)Please complete
legibly, preferably
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bold block lettering

Company number

49116

Name of company

SUNDERLAND ASSOCIATION FOOTBALL CLUB LIMITED

Limited*

*delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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- (c) Freehold property known as "Rockside" North Cliff Roker Terrace Sunderland Tyne and Wear registered at H M Land Registry under Title No TY 15997
 - (d) Freehold house and shop known as 36 Roker Baths Road Sunderland Tyne and Wear and registered at H M Land Registry under Title No DU 16127
 - (e) Freehold property measuring approximately 10 acres in area known as the Charlie Hurley Centre Cleveland Lane Whitburn Sunderland Tyne and Wear registered at H M Land Registry under Title No TY 12491
2. By way of specific equitable charge all future freehold and leasehold property of the Company together with all buildings and all fixtures (including trade fixtures) and fixed plant and machinery from time to time affixed thereto
3. By way of floating charge all other the undertaking and the assets of the Company whatsoever and wheresoever both present and future except those for the time being effectively charged by way of specific charge pursuant to the provisions of this Deed (the assets now or hereinafter to be subject to the floating charge hereby created being hereinafter referred to as the "Floating Charge Assets") but so that the Company is not to be at liberty without first obtaining the written consent of the Lender to create any mortgage or charge in favour of any other party whatsoever upon the Floating Charge Assets and so that no lien shall in any case or in any manner arise on or affect the Floating Charge Assets either in priority to or pari passu with the said floating charge and whether or not the sums or any part thereof secured by such other mortgage charge or lien shall have been advanced or become owing before or after the Sum Secured or any part thereof and further that the Company shall have no power without first obtaining the written consent of the Lender to sell part with or dispose of any part of the Floating Charge Assets except in the proper and ordinary course of its business

SIGNED



Director/Secretary 21.10.75

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00049116

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE NUMBER TWO DATED THE 21st OCTOBER 1995 AND CREATED BY SUNDERLAND ASSOCIATION FOOTBALL CLUB, LIMITED (THE) FOR SECURING £200,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ROBERT SYDNEY MURRAY WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th OCTOBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st OCTOBER 1995.

A handwritten signature in dark ink, appearing to read 'J. M. Evans'.

J. M. EVANS

for the Registrar of Companies

Post
31/10
for



C O M P A N I E S H O U S E

HC026B