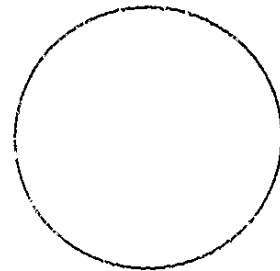
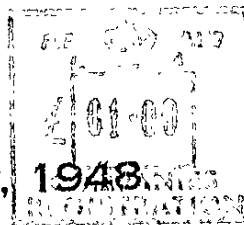


NO. OF COMPANY 346030

[C.F. 47]

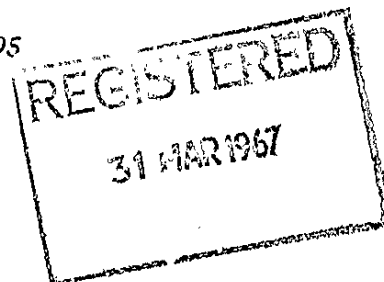
THE COMPANIES ACT, 1948



SEE
BELOW

Particulars of a Mortgage or Charge created
by a Company registered in England.

Pursuant to Section 95



NAME OF
COMPANY

GLoucester Football and Athletic Ground Company

LIMITED.

The fee payable on registration of a Mortgage or Charge is 10s. if
the amount secured does not exceed £200, and £1 if it exceeds £200

(See also page 4.)

CAT. No. C.F. 47.

JORDAN & SONS, LTD.,
116, Chancery Lane, London, W.C.2.

SHAW & SONS LTD.,
7, 8 & 9, Fetter Lane, London, E.C.4.

Law Stationers and Company Registration Agents.

S2710 (T) □

Presented by

OFFICE OF THE REGISTRAR OF COMPANIES
74, MILBURN ROAD, LONDON, N.1.
10.10.11.



created by.....GLOUCESTER FOOTBALL AND ATHLETIC GROUND
a Company registered in England.

(1)	(2)	(3)
Date and description of the instrument creating or evidencing the Mortgage or Charge.*	Amount secured by the Mortgage or Charge.	Short Particulars of the Property Mortgaged or Charged.
LEGAL CHARGE 28th March 1967	£3000. C. C.	GLOUCESTER RUGBY FOOTBALL CLUB'S GROUND AT KINGSHOLY IN THE CITY OF GLOUCESTER TOGETHER WITH THE BUILDINGS ERECTED THEREON

This margin to be reserved for binding.

COMPANY

Limited,

(4)

(5)

Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge.

Amount or rate per cent. of the Commission Allowance or Discount (if any) paid or made either directly or indirectly by the Company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscription, whether absolute or conditional, for any of the Debentures included in this Return.

THE TRUSTEES OF THE RUGBY FOOTBALL UNION BEING
JOHN ERIC GREENWOOD OF THE PRIORY OF LADY ST. MARY
WIMBORNE IN THE COUNTY OF DORSET.
ERIC WATTS MOSES OF 19 JOHN STREET SUNDERLAND
DURHAM SOLICITORS.
THE RIGHT HONOURABLE WILLIAM WAVELL BARON
WAKEFIELD OF KENDAL OF 32 UPPER BROOK STREET
PARK LANE W.1.
SURGEON REAR ADMIRAL (D) LESLIE BARTLET OSBORNE
OF 132 COODEN DRIVE BEXHILL-ON-SEA SUSSEX

This margin to be reserved for binding.

Signature

Designation of position in relation to the Company

Secretary

1912

THE COMPANIES ACT, 1948.

SECTION 95 (1) & (2).

95.—(1) Subject to the provisions of this Part of this Act, every charge created after the fixed date by a Company registered in England and being a charge to which this Section applies shall, so far as any security on the Company's property or undertaking is conferred thereby, be void against the Liquidator and any Creditor of the Company, unless the prescribed particulars of the charge, together with the instrument, if any, by which the charge is created or evidenced, are delivered to or received by the Registrar of Companies for registration in manner required by this Act within twenty-one days after the date of its creation, but without prejudice to any contract or obligation for repayment of the money thereby secured, and when a charge becomes void under this Section the money secured thereby shall immediately become payable.

(2) This Section applies to the following charges :—

- (a) A charge for the purpose of securing any issue of Debentures ;
- (b) A charge on uncalled Share Capital of the Company ;
- (c) A charge created or evidenced by an instrument which, if executed by an individual, would require registration as a bill of sale ;
- (d) A charge on land, wherever situate, or any interest therein, but not including a charge for any rent or other periodical sum issuing out of land ;
- (e) A charge on book debts of the Company ;
- (f) A floating charge on the undertaking or property of the Company ;
- (g) A charge on calls made but not paid ;
- (h) A charge on a ship or any share in a ship ;
- (i) A charge on goodwill, on a patent or a licence under a patent, on a trade mark, or on a copyright or a licence under a copyright.

DUPLICATE FOR THE FILE

Certificate of the Registration of a Mortgage or Charge.
Pursuant to Section 98 (2) of the Companies Act, 1948.



I hereby Certify that a Mortgage or charge.....
dated the twenty-eighth day of March..... One thousand
nine hundred and sixty seven..... and created by GLOUCESTER
FOOTBALL AND ATHLETIC GROUND COMPANY LIMITED for securing
£3,000.....

was Registered pursuant to Section 95 of the Companies Act, 1948 on the
thirty-first day of March..... One thousand nine
hundred and sixty seven.....

Given under my hand at London this fifth day of
April..... One thousand nine hundred and sixty seven.....

Certificate and Mortgage received by

M. Ryan

Date 6/4/67

L.S. Whisfield

Assistant Registrar of Companies.

[P.T.O.]

C 69.

Section 98 (2) of the Companies Act, 1948, provides that:—

“The Registrar shall give a Certificate under his hand of the registration of any Charge registered in pursuance of this Part of this Act, stating the amount thereby secured, and the Certificate shall be conclusive evidence that the requirements of this Part of this Act as to registration have been complied with.”

Section 99 (1) of the Act provides that:—

“The company shall cause a copy of every Certificate of registration given under the last foregoing section to be endorsed on every Debenture or Certificate of Debenture Stock which is issued by the Company, and the payment of which is secured by the Charge so registered.”

“Provided that nothing in this subsection shall be construed as requiring a Company to cause a Certificate of registration of any charge so given to be endorsed on any Debenture or Certificate of Debenture Stock issued by the Company before the Charge was created.”

NOTE:—The expression “charge” includes Mortgage, *vide* Section 95 (10) (a) of the Act.

M

THE COMPANIES ACTS 1948 TO 1976

Particulars of a mortgage or charge

Pursuant to section 95 of the Companies Act 1948

1410/25 APR 83

47

Please do not write
in this binding margin

Please complete legibly,
preferably in black type,
or bold block lettering

* delete if
inappropriate

For official use

1-26

Company number

34603

Name of Company

THE GLOUCESTER FOOTBALL AND ATHLETIC GROUND COMPANY

Limited *

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

20th April 1983
Legal Charge

Amount due or owing on the mortgage or charge

£90,000 and all sums due

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

Bass Wales and West Ltd, LIMITED.

Maes-y-Coed Road, Cardiff, CF4 4UW

Presentor's name, address and
reference (if any): HP/NA/GFC

Porter Mangnall & Co.,
The Close,
Church Path,
Yeovil,
BA20 1HH

For official use
Mortgage section

REGISTERED

25 APR 1983

Post room



Form F135 (No. 47)

© Fourmat Publishing
25 Bedford Row
London WC1R 4HE
October 1979

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not write in
this binding margin
↓

Freehold buildings ground and premises known as and used for
the purposes of The Gloucester Rugby Football Club situate
at Kingsholm in the City of Gloucester

Please complete legibly,
preferably in black type,
or bold block lettering.

Particulars as to commission, allowance or discount (note 3)

None

Signed

Le Manell Co.

Date 21st April, 1983

Designation of position in relation to the Company Solicitors for the Mortgagees

Notes

- 1 The original instrument creating the charge, together with this form, must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Section 95 (1)). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the copy instrument could in due course of post, and if posted with due diligence, have been received in the United Kingdom (Section 95 (3)). A certified copy of the instrument creating the charge will only be accepted where the property charged and the charge so created are both outside the United Kingdom (Section 95 (3)) and in such cases the copy must be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the company.
- 2 A description of the instrument, e.g., "Trust Deed", "Debenture", "Mortgage" or "legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

M
126



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the **20th April 1983**
and created by **THE GLOUCESTER FOOTBALL AND ATHLETIC GROUND COMPANY LIMITED**
for securing £90,000 and any other monies that may become owing by
S.T. Day and P.J. Ford and J.S. Jarrett and A.C. Pope

was registered pursuant to section 95 of the Companies Act, 1948, on
the **25th April 1983**

Given under my hand at Cardiff the **5 MAY 1983**

No. **34603**

I. RENOWDEN

Assistant Registrar of Companies

Certificate and instrument received by

.....*P. S. L.*.....

.....

Date.....*6.5.83*.....



COMPANIES FORM No. 395

Particulars of a charge

395

Please do not
write in
this margin

Pursuant to section 86 of the Companies Act 1985

MS360

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

34603

Name of company

* insert full name
of company

* ~~THE GLoucester Football~~ THE GLoucester FOOTBALL
AND ATHLETIC GROUND COMPANY LIMITED

Date of creation of the charge

16th JULY 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the charge

£195,500.00 PLUS ALL SUMS DUE

Names and addresses of the chargees or persons entitled to the charge

BASS BREWERS LTD Limited
137 HIGH STREET, BURTON-ON-TRENT.
STAFFORDSHIRE

Postcode

Presentor's name address and
reference (if any):

PORTER BARTLETT & MAYO
SOLICITORS
THE CLOSE
CHURCH PATH
YEOVIL
SOMERSET
BA20 1HH REF: HP

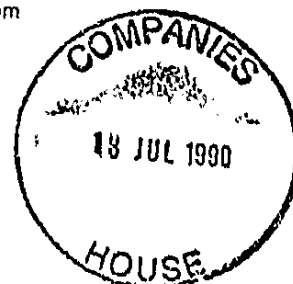
Time critical reference

For official Use
Mortgage Section

REGISTERED

18 JUL 1990

Post room



GLOUCESTER RUBBY FOOTBALL CLUB, KINGSHILL, GLOUCESTER.
TOGETHER WITH GOOD WILL AND THE BENEFIT OF THE CLUB'S
REGISTRATION CERTIFICATE AND AS A FLOATING CHARGE TO COVER
ALL THE PLANT MACHINERY, FIXTURES, FURNITURE AND EQUIPMENT

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

17. VII. 1990.

On behalf of [company][chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 16th JULY 1990
and created by THE GLOUCESTER FOOTBALL AND ATHLETIC GROUND COMPANY
LIMITED for securing £195,000 and all other moneys due or to become due
from the Company to BASS BREWERS LIMITED

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 18th JULY 1990

Given under my hand at the Companies Registration Office,
Cardiff the 24th JULY 1990

No. 34603

J Edwards
(J EDWARDS)

an authorised officer

Certificate and instrument received by

Post:

Date 24/7/90 *ST*

C.63

COMPANIES FORM No. 395

M

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

For official use

Company number

To the Registrar of Companies

8 m326c

34603

Name of company

* Gloucester Football and Athletic Ground Company Limited

Date of creation of the charge

11th February 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All sums due from the Customer being * Sidney Thomas Day, Peter John Ford, James Spencer Jailett and Arthur Cecil Pope as the trustees of Gloucester Rugby football club. (or any company controlled by the customer or by any associated subsidiary or parent company of the company)

Names and addresses of the mortgagees or persons entitled to the charge

Bass Brewers Limited

137 High Street, Burton-on-Trent, Staffordshire

Postcode

14/2

Presenter's name address and reference (if any):

Porter Bartlett & Mayo
Central House
Church Street
Yeovil Somerset
BA20 1HH
DX 100501 YEOVIL
HP/JB

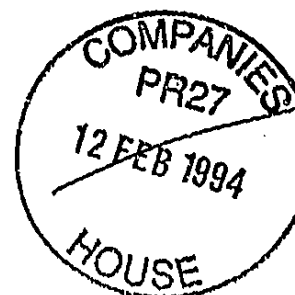
Time critical reference

For Official Use
Mortgage Section

REGISTERED

17 FEB 1994

Post Room



Short particulars of all the property mortgaged or charged

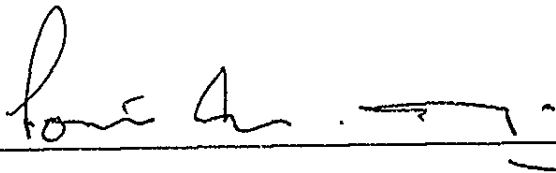
Gloucester Rugby Football Club, Kingsholm, Gloucester together with the benefit of the Club Registration Certificate and goodwill and as a floating charge covering all plant machinery fixtures, fittings, furnishings and equipment.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

11.11.1994

On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

PORTER BARTLETT & MAYO

SOLICITORS

CENTRAL HOUSE
CHURCH STREET
YEOVIL
SOMERSET
BA20 1HH

TELEPHONE: (0835) 24581

FAX: (0835) 708063

DX: 100501 YEOVIL

FOR THE ATTENTION OF MRS GRANDON

Registrar of Companies

Mortgage Section

DX 33050 Cardiff 1

HP/JB

OUR REF:

YOUR REF:

17th February 1994

BY FAX: 0222 380827

This Fax consists of this page plus * further pages
If part of this transmission has failed
please telephone our Fax Operator

Dear Sir

Re: GLOUCESTER FOOTBALL AND ATHLETIC GROUND COMPANY LIMITED -
COMPANY NUMBER 34603

Following our telephone conversation on the 16th February 1994 we confirm that the sum secured by the Charge dated 11th February 1994 should be shown on Form 395 as "all sums due from the Customer as defined in the Legal Charge namely Sidney Thomas Day, Peter John Ford, James Spencer Jarrett and Arthur Cecil Pope as the Trustees of the Gloucester Rugby Football Club" (or any company controlled by the Customer or by any associated subsidiary or parent company of the company).
Thank you for your assistance in this matter.

Yours faithfully

PORTER BARTLETT & MAYO

P.F. MOULE
T.D. GEORGE
S.R. PRIEST, M.A.
J.H.C. PRIVETT

M.H. MUMFORD
J.D. STONES, M.A.
C.J.A. SPRINGFORD
R.H. BEATSON, M.A.

MRS A.J. NICHOLS, M.A.
A.P. BROWNLEE, M.A.
P. DUTLER, M.A.
M.G.L.M. STACPOOLE

MISS S.M. CLARKE, M.A.
D.G.T. ISAAC, M.A.
MISS S.J. STONE
R.C.M. FOX, M.A.

B.D. MAXWELL, M.A.
MRS. B.J. ROCKLIFF, M.A.

CONSULTANTS
P.W. COBBINS, M.A.
H.C. CHEETHAM, M.A., M.B.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00034603

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 11th FEBRUARY 1994 AND CREATED BY GLOUCESTER FOOTBALL AND ATHLETIC GROUND COMPANY LIMITED (THE) FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE CUSTOMER BEING SIDNEY THOMAS DAY, PETER JOHN FORD, JAMES SPENCER JARRETT AND ARTHUR CECIL POPE AS THE TRUSTEES OF GLOUCESTER RUGBY FOOTBALL CLUB (OR ANY COMPANY CONTROLLED BY THE CUSTOMER OR BY ANY ASSOCIATED SUBSIDIARY OR PARENT COMPANY OF THE COMPANY) TO BASS BREWERS LIMITED OR TO ANY OPERATING DIVISION OF BASS OR TO ANY ASSOCIATED SUBSIDIARY OR PARENT COMPANY OF BASS ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 17th FEBRUARY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st FEBRUARY 1994.

P. Jones
P. JONES

for the Registrar of Companies

