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COMPANIES FORM No. 128(3)

Statement of particulars of variation of rights attached to shares

128(3)

CHWP000

Please do not
write in
this margin

Pursuant to section 128(3) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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34603

Name of company

* insert full name
of company

* GLOUCESTER RUGBY LTD

† insert date

On † 5th JULY 2007 the rights attached to

Number of Shares	Class(es) of share
2,000,000	PREFERENCE SHARES
800,000	PREFERENCE SHARES

were varied as set out below (otherwise than by amendment of the company's memorandum or articles or by any resolution or agreement to which section 30 of the Companies Act 2006 applies)

AT A GENERAL MEETING OF THE COMPANY
ON 5th JULY 2007 A RESOLUTION WAS PASSED
CONVERTING THE PREFERENCE SHARES TO ORDINARY
SHARES. COPY OF RESOLUTION ATTACHED.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

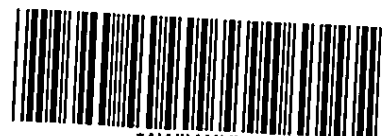
COMPANY
SECRETARY

Date 18/2/08

Presenter's name address and
reference (if any)For official Use (10/2007)
General Section

Post room

WEDNESDAY



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AWIAXKX

27/02/2008

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COMPANIES HOUSE