COMPANIES FORM No. 123

Notice of increase in nominal capital

CHA 116

Please do not write in

Pursuant to section 123 of the Companies Act 1985 this margin For official use Company number To the Registrar of Companies Please complete 3**\$**4603 legibly, preferably in black type, or Name of company bold block lettering GLOUCESTER RUGBY FOOTBALL CLUB LIMITED *insert full name of company gives notice in accordance with section 123 of the above Act that by resolution of the company dated 18 APRIL 1997 ____ the nominal capital of the company has been increased by £ $\frac{8,000}{}$ beyond the registered capital of £ $\frac{4,000}{}$ §the copy must be printed or in some A copy of the resolution authorising the increase is attached.§ other form approved by the registrar The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows: THE NEW SHARES SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY. Please tick here if continued overleaf ‡_{Insert} Director, Secretary, Administrator, 18497 Administrative Receiver or Receiver (Scotland) as appropriate For official use

Presentor's name, address and reference (if any):

Rickerby Watterson Ellenborough House Wellington Street Cheltenham Glos GL50 1YD

Ref: AC/8583-1-1/AC

General Section