

## Notice of cancellation of shares



Companies House

You may use this form to give notice  
of a cancellation of shares by a  
limited company on purchase

You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

|                |   |   |   |   |   |   |   |   |
|----------------|---|---|---|---|---|---|---|---|
| Company number | 0 | 0 | 0 | 2 | 3 | 3 | 0 | 7 |
|----------------|---|---|---|---|---|---|---|---|

|                      |            |
|----------------------|------------|
| Company name in full | DIAGEO plc |
|----------------------|------------|

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

|                      |                |                |                |                |                |                |                |                |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Date of cancellation | <sup>d</sup> 0 | <sup>d</sup> 8 | <sup>m</sup> 0 | <sup>m</sup> 3 | <sup>y</sup> 2 | <sup>y</sup> 0 | <sup>y</sup> 2 | <sup>y</sup> 4 |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|

[illegible]

# SH06

## Notice of cancellation of shares

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### Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

#### Continuation page

Please use a Statement of Capital continuation page if necessary.

| Currency                                    | Class of shares               | Number of shares | Aggregate nominal value (£, €, \$, etc)             | Total aggregate amount unpaid, if any (£, €, \$, etc)  |
|---------------------------------------------|-------------------------------|------------------|-----------------------------------------------------|--------------------------------------------------------|
| Complete a separate table for each currency | E.g. Ordinary/Preference etc. |                  | Number of shares issued multiplied by nominal value | Including both the nominal value and any share premium |

#### Currency table A

|               |          |               |                 |    |
|---------------|----------|---------------|-----------------|----|
| GBP           | ORDINARY | 2,441,793,698 | £706,537,528.35 |    |
|               |          |               |                 |    |
|               |          |               |                 |    |
| <b>Totals</b> |          | 2,441,793,698 | £706,537,528.35 | £0 |

#### Currency table B

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

#### Currency table C

|               |  |  |  |  |
|---------------|--|--|--|--|
|               |  |  |  |  |
|               |  |  |  |  |
|               |  |  |  |  |
| <b>Totals</b> |  |  |  |  |

#### Total issued share capital table

|                                                                                                                                     |                        |                                                                       |                                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------|
| Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages. | Total number of shares | Total aggregate nominal value                                         | Total aggregate amount unpaid ❶                                       |
|                                                                                                                                     |                        | Show different currencies separately. For example: £100 + €100 + \$10 | Show different currencies separately. For example: £100 + €100 + \$10 |
| <b>Grand total</b>                                                                                                                  | 2,441,793,698          | £706,537,528.35                                                       | £0                                                                    |

#### ❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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**Statement of capital (prescribed particulars of rights attached to shares)**

|                             |                                                                                                                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             | Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in <b>Section 4</b> . |  | <b>❶ Prescribed particulars of rights attached to shares</b><br>The particulars are:<br>a. particulars of any voting rights, including rights that arise only in certain circumstances;<br>b. particulars of any rights, as respects dividends, to participate in a distribution;<br>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and<br>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.<br><br>A separate table must be used for each class of share.<br><br><b>Continuation pages</b><br>Please use a Statement of Capital continuation page if necessary. |
| Class of share              | ORDINARY                                                                                                                                            |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ | THESE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Class of share              |                                                                                                                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ |                                                                                                                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Class of share              |                                                                                                                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Prescribed particulars<br>❶ |                                                                                                                                                     |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

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**Signature**

|           |                                                                                                                                                           |  |                                                                                                                                                                                                                                                                                                        |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|           | I am signing this form on behalf of the company.                                                                                                          |  | <b>❷ Societas Europaea</b><br>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.<br><br><b>❸ Person authorised</b><br>Under either section 270 or 274 of the Companies Act 2006. |
| Signature | Signature<br>                                                          |  |                                                                                                                                                                                                                                                                                                        |
|           | This form may be signed by:<br>Director❷, Secretary, Person authorised❷, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager. |  |                                                                                                                                                                                                                                                                                                        |

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|               |                             |
|---------------|-----------------------------|
| Contact name  | COMPANY SECRETARIAT         |
| Company name  | DIAGEO PLC                  |
|               |                             |
| Address       | 16 GREAT MARLBOROUGH STREET |
|               |                             |
|               |                             |
| Post town     | LONDON                      |
| County/Region |                             |
| Postcode      | W 1 F 7 H S                 |
| Country       | UK                          |
| DX            |                             |
| Telephone     | 0207 9479100                |

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of capital

Complete the table below to show the issued share capital.  
**Complete a separate table for each currency.**

[illegible]

5 Statement of capital (prescribed particulars of rights  
attached to shares) ❶

| Class of share         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Prescribed particulars | <div><div>❶ Prescribed particulars of rights attached to shares</div><div>The particulars are:<div>a. particulars of any voting rights, including rights that arise only in certain circumstances;</div><div>b. particulars of any rights, as respects dividends, to participate in a distribution;</div><div>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</div><div>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</div></div><div>A separate table must be used for each class of share.</div></div> |