CHFP010

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

in this margin

Please do not write

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

-	To the F	Regist	trar of	f Comp	anies
((addres	s ove	erleat	f)	

ame of company	2065	
LLOYDS TSB BANK plc		
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For official use

Company Number

Gives notice in accordance with section 123 of the above Act that by resolution of the				
company dated 21st December 2004				
the nominal capital of the company has been increased by £ 100				
beyond the registered capital of £ 1,650,000,001				

§ the copy must be printed or in some other form approved by the Registrar

A copy of the resolution authorising the increase is attached.§

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

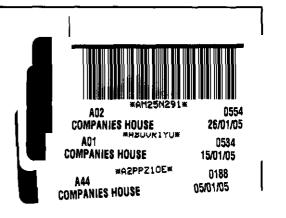
The 6% non-cumulative redeemable preference shares have the rights and restrictions as set out in the amended Articles of Association of the Company.

Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf Designation ‡ Date 4 Kinnom

Presentor's name, address and reference (if any): ALASTAIR MICHIE 25 GRESHAM STREET LONDON EC2V 7HN

For official use General section



Tel: 020 7356 1043

BLUEPRINT