



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **LLOYDS BANK plc**

Company Number: **00002065**



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XA4AP26J

Company Name: **LLOYDS BANK plc**

Company Number: **00002065**

Confirmation **09/05/2021**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-------------------|--------------------------|------------|
| Class of Shares: | 6% | Number allotted | 100 |
| | NON- | Aggregate nominal value: | 100 |
| | CUMULATIVE | | |
| | REDEEMABLE | | |
| | PREFERENCE | | |

Currency: **GBP**

Prescribed particulars

A) NO VOTING RIGHTS ATTACH TO THE SHARES; (B) THE HOLDER OF SERIES II PREFERENCE SHARE SHALL BE ENTITLED (IN PRIORITY TO ANY PAYMENT OF DIVIDEND ON THE ORDINARY SHARES) TO A FIXED RATE NON-CUMULATIVE PREFERENTIAL DIVIDEND AT A RATE OF 6% PER ANNUM TO BE PAID, IF AND INsofar AS THERE ARE PROFITS OF THE COMPANY AVAILABLE FOR SUCH PAYMENT, IN EQUAL INSTALMENTS ON 1 MARCH, 1 JUNE, 1 SEPTEMBER AND 1 DECEMBER, OR IF SUCH DAY IS NOT A BUSINESS DAY, THE FIRST AVAILABLE BUSINESS DAY THEREAFTER, SUCH A DAY BEING ONE WHERE THE BANKS IN LONDON ARE OPEN FOR BUSINESS. NO PREFERENCE DIVIDEND SHALL BE PAYABLE ON SUCH DATE IF THE DIRECTORS HAVE DETERMINED THAT PRUDENT CAPITAL RATIOS WOULD NOT BE MAINTAINED IF PAYMENT OF THE DIVIDEND WERE MADE; (C) ON A RETURN OF ASSETS ON A WINDING UP, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS SHALL BE APPLIED FIRST IN REPAYING THE HOLDER OF THE PREFERENCE SHARE, THE SERIES II PREFERENCE SHARES AND ANY OTHER PREFERENCE SHARES FROM TIME TO TIME ISSUED BY THE COMPANY RANKING EQUALLY THEREWITH IN THE AMOUNTS PAID UP PLUS ANY ACCRUED BUT UNPAID DIVIDEND THEREON (OR CREDITED AS PAID UP) ON SUCH SHARE (OR AS OTHERWISE PROVIDED IN TERMS OF SUCH SHARES); AND (D) THE SERIES II PREFERENCE SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY AT SUCH TIME AND DATE AS THE DIRECTORS MAY DETERMINE.

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 1574285752 |
| Currency: | GBP | Aggregate nominal value: | 1574285752 |

Prescribed particulars

(A) EACH SHARE CARRIES THE RIGHT TO ONE VOTE ON A POLL. (B) SUBJECT TO ANY RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, THE PROFITS OF THE COMPANY AVAILABLE FOR DIVIDEND AND RESOLVED TO BE DISTRIBUTED SHALL BE DISTRIBUTED BY WAY OF DIVIDEND AMONG THE HOLDERS OF THE ORDINARY SHARES. (C) ON A RETURN OF ASSETS ON A WINDING UP, THE BALANCE OF SUCH ASSETS, SUBJECT TO ANY OTHER CLASS OF SHARES, SHALL BE APPLIED IN REPAYING TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNTS PAID UP ON SUCH ORDINARY SHARES AND SUBJECT THERETO SHALL BELONG TO AND BE DISTRIBUTED AMONG SUCH HOLDERS RATEABLY ACCORDING TO THE NUMBER OF SUCH ORDINARY SHARES HELD BY THEM RESPECTIVELY. (D) THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 1574285852 |
| | | Total aggregate nominal value: | 1574285852 |
| | | Total aggregate amount | 0 |
| | | unpaid: | |

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **100 6% NON-CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**

Name: **LLOYDS BANKING GROUP PLC**

Shareholding 2: **1574285752 ORDINARY shares held as at the date of this confirmation statement**

Name: **LLOYDS BANKING GROUP PLC**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor