



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

00002065

Company name in full

LLOYDS TSB BANK plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	5	0	9	2	0	0	8
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To

Day Month Year

1	5	0	9	2	0	0	8
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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

US\$0.25 floating rate non-cumulative redeemable Series III preference shares		
1,000,000		
US\$0.25		
US\$1,000		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state.

% that each share is to be
treated as paid up

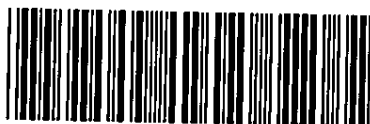
% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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WEDNESDAY



A18

AEYQH373

17/09/2008

109

COMPANIES HOUSE

809022040

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) LLOYDS TSB GROUP plc	Class of shares allotted	Number allotted	
Address Henry Duncan House, 120 George Street, Edinburgh	US\$0.35 floating rate non-cumulative redeemable	1,000,000	
UK Postcode E H 2 4 L H	Series III preference shares		
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			
Name(s)	Class of shares allotted	Number allotted	
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

W. G. Walker

Date 15 September 2008

Deputy

Secretary

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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1 Silk Street
London
EC2Y 8HQ

DX number 10

Tel 020 7456 2000

DX exchange LONDON/CHANCERY