FILE COPY



CERTIFICATE OF REGISTRATION OF A LIMITED PARTNERSHIP

Partnership No. 4834

I hereby certify that the firm

BREGAL INVESTMENTS L. P.

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Edinburgh, the 16th January 2003

Registrar of Limited Partnerships

COMPANIES HOUSE



Application for Registration of a Limited Partnership and Statement of particulars and of the amounts contributed (in cash or otherwise) by the Limited Partners.

(Pursuant to section 8 of the Limited Partnerships Act 1907)

4834

Name of firm or partnership: Bregal Investments L.P.

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business The special purpose and business of Bregal Inves Scotland and elsewhere is to be a limited partner of create interests under the agreement constituting Interests will have an indirect interest in the Partner Fund.	of The Englefield Fund, L.P. (the "Fund") and to the Partnership such that persons entitled to such
The principal place of business 50 Lothian Road Festival Square Edinburgh EH3 9WJ	The term, if any, for which the partnership is entered into NIL
If no definite term, the conditions of existence of the partnership Subject to earlier termination in accordance with the Partnership shall continue from the date of comme been fully liquidated in accordance with the terms assets distributed or on the coming into force of a illegal or impracticable, in the opinion of the gener the Partnership.	encement until the date on which the Fund has of the agreement constituting the Fund and all its ny law, regulation or binding authority that renders
Date of commencement 16 January 2003	
The partnership is limited and the full name and address of each of	the partners are as follows:
General Partners Englefield General Partner Jersey Limited 3rd Floor Britannic House 9 Hope Street St. Helier Jersey JE2 3NS	
Limited partners SEE PAPER APART 1	Amounts Contributed (1)
	SEE PAPER APART 1
TOTAL	
Signature of all the partners SEE PAPER APART 2	
Presented by: Burness 50 Lothian Road Edinburgh EH3 9WJ	Date 16 January 2003 Presentor's reference: VAL/LIN/41/8

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or otherwise.



SUT SEFUDINING COMPANIES HOUSE

16/01/03

BREGAL INVESTMENTS L.P. FORM LP5 PAPER APART 2

Signatures of the Partners

Alan Henry Soppitt As attorney for and on behalf of Englefield General Partner Jersey Limited

Christopher Scott As attorney for and on behalf of Bregal Jersey Limited

Alan Henry Soppitt As attorney for and on behalf of Bregal Luxembourg S.A. Men Sopit

luijai &

Acu Soppet

BREGAL INVESTMENTS L.P. FORM LP5 PAPER APART 1 Capital Contributions

Limited Partner	Capital Contribution (€)
Bregal Jersey Limited, 3 rd Floor, Britannic House, 9 Hope Street, St. Helier, Jersey JE2 3NS	3,250
Bregal Luxembourg S.A., 282 Route de Longwy, L-1940, Luxembourg	3,250
Total	6,500

This power of attorney is made the 5 day of January
General Partner Jersey Limited

2003 by Englefield

We, Englefield General Partner Jersey Limited, registered number [84647] having our registered office at 3rd Floor, Britannic House, 9 Hope Street, St.Helier, Jersey JE2 3NS hereby irrevocably make, constitute and appoint each of John Campbell Rafferty, Christopher Scott, Alan Henry Soppitt and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Square, Edinburgh, EH3 9WJ as our true and lawful attorney with full power and authority in our name and on our behalf:-

- (a) to execute the partnership agreement and any other documents that are required to be executed by us, in connection with the Scottish limited partnership to be known as Bregal Investments L.P. ("the Partnership") (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);
- (b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;
- (c) to execute any deed of assignment or assignation or any other instrument of transfer in respect of our interest or any part thereof in the Partnership; and
- (d) without prejudice to the generality of the foregoing to execute in our name and to file with the Registrar of Limited Partnerships in Scotland such statutory form or forms as may be required under the UK Limited Partnerships Act 1907 or any regulations made thereunder in relation to such execution pursuant to this power of attorney.

For and on behalf of

Englefield General Partner Jersey Limited

and

EDITI 46T/GE v 1

This power of attorney is made the IS day of Taway 2003 by Bregal Jersey Limited

We, Bregal Jersey Limited, registered number 82338 having our registered office at 3rd Floor, Britannic House, 9 Hope Street, St.Helier, Jersey JE2 3NS hereby irrevocably make, constitute and appoint each of John Campbell Rafferty, Christopher Scott, Alan Henry Soppitt and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Square, Edinburgh, EH3 9WJ as our true and lawful attorney with full power and authority in our name and on our behalf:—

- (a) to execute the partnership agreement and any other documents that are required to be executed by us, in connection with the Scottish limited partnership to be known as Bregal Investments L.P. ("the Partnership") (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);
- (b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;
- (c) to execute any deed of assignment or assignation or any other instrument of transfer in respect of our interest or any part thereof in the Partnership; and
- (d) without prejudice to the generality of the foregoing to execute in our name and to file with the Registrar of Limited Partnerships in Scotland such statutory form or forms as may be required under the UK Limited Partnerships Act 1907 or any regulations made thereunder in relation to such execution pursuant to this power of attorney.

For and on behalf of

Bregal Jersey Limited

by Director	***************************************
and .	
. Director/Secretary	***************************************

#HIN 437004 v 3

This power of attorney is made the 15th day of January 2003 by Bregal Luxembourg S.A.

We, Bregal Luxembourg S.A., registered number 83.897 having our registered office at 282 Route de Longwy, L-1940, Luxembourg hereby irrevocably make, constitute and appoint each of John Campbell Rafferty, Christopher Scott, Alan Henry Soppitt and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Square, Edinburgh, EH3 9WJ as our true and lawful attorney with full power and authority in our name and on our behalf:-

to execute the partnership agreement and any other documents that are required to be executed by us, in connection with the Scottish limited partnership to be known as Bregal Investments L.P. ("the Partnership") (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);

(b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;

(c) to execute any deed of assignment or assignation or any other instrument of transfer in respect of our interest or any part thereof in the Partnership; and

(d) without prejudice to the generality of the foregoing to execute in our name and to file with the Registrar of Limited Partnerships in Scotland such statutory form or forms as may be required under the UK Limited Partnerships Act 1907 or any regulations made thereunder in relation to such execution pursuant to this power of attorney.

This power of attorney shall expire one year from the date hereof. And we undertake to rarify and confirm any action taken lawfully by our attorney pursuant to this power of attorney and to indemnify our attorney against all and any actions, damages, expenses, costs and claims which may be suffered by or made against him pursuant to the bona fide exercise by him of his power pursuant to this power of attorney and declare that Scots law is to govern this power of attorney. IN WITNESS WHEREOF this power of attorney has been executed by us as a deed at Luxembourg on the 15th day of January 2003 as follows:

For and on behalf of

Bregal Luxembourg S.A.

by

Michel de GROOTE - Director

and

José FABER - Director

- 12

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No.:

SI_4834

Name of firm or partnership: BREGAL INVESTMENTS L.P. ("the Partnership")

Notice is hereby given that the changes specified below have occurred in this limited partnership:

a.	The firm's name Previous Name Nil	New name Nil
b.	General nature of the business Business previously carried on Nil	Business now carried on Nil
C.	Principal place of business Previous place of business Nil	New place of business Nil
ď.	Change in the partners or the name of a partner (see Note Englefield General Partner Jersey Limited has ceased to Bregal General Partner Jersey Limited has become the gen	be the general partner of the Partnership and
c.	Term of character of the partnership (see Note 2) Previous term Nil	New term Nil
f.	Change in the sum contributed by a limited partner (see N contributions must be provided at (h) overleaf). Nil	ote 3) (particulars of any increase in capital
g.	Change in the liability of any partner by reason of his becovice versa.	ming a limited instead of a general partner or
	Nil	\$CY \$LRY5P2Y 1843 COMPANIES HOUSE 10/10/03

h. Statement of increase in capital contributions Nil				
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)		
The state of the s				

	heurson	
Signed by Po	eter Alexander Lawson	-

Date: 9 October 2003

Signed by Peter Alexander Lawson, as attorney for and on behalf of Bregal General Partner Jersey Limited, general partner of the Partnership

Presented by:

Burness,

50 Lothian Road, Festival Square

Edinburgh EH3 9WJ

Presentor's reference: JXD /LIN/41/8(600363)

NOTES:

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

This power of attorney is made the 8th day of September 2003 by Bregal General Partner Jersey Limited.

We, Bregal General Partner Jersey Limited, registered number 85131 having our registered office at 3rd Floor, Britannic House, 9 Hope Street, St. Helier, Jersey, hereby irrevocably make, constitute and appoint each of John Campbell Rafferry, Christopher Scott, Alan Henry Soppitt and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Square, Edinburgh, EH3 9WJ as our true and lawful attorney with full power and authority in our name and on our behalf:-

- (a) to execute the partnership agreement and any other documents that are required to be executed by us, in connection with the Scottish limited partnership known as Bregal Investments L.P. (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);
- (b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;
- (c) to execute any deed of assignment or assignation or any other instrument of transfer in respect of our interest or any part thereof in the said Partnership; and
- (d) without prejudice to the generality of the foregoing to execute in our name and to file with the Registrar of Limited Partnerships such statutory form or forms as may be required under the Limited Partnerships Act 1907 or any regulations made thereunder in relation to such execution pursuant to this power of attorney.

This power of attorney shall expire one year from the date hereof. And we undertake to mify and confirm any action taken lawfully by our attorney pursuant to this power of attorney and to indemnify our attorney against all and any actions, damages, expenses, costs and claims which may be suffered by or made against him pursuant to the bona fide exercise by him of his power pursuant to this power of attorney: IN WITNESS WHEREOF

This power of attorney has been executed by us as a deed at Britannic House, 9 Hope Street. St Helier, Jersey on the 8th day of September 2003 as follows:-

For and on behalf of

Bregal General Parmer Jersey Limited by Yver ek Bellviravira Myrada Ballon Birector	Laura Branchmaiger MS Director
and	
Director/Secretary	***************************************

EDIN 384517 v 1

er Elektrika er eting gerene.

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No.: SL4834

Name of firm or partnership: BREGAL INVESTMENTS L.P. ("the Partnership")

Notice is hereby given that the changes specified below have occurred in this limited partnership:

a.	The firm's name	
	Previous Name	New name
1		
	Nil	Nil
b.	General nature of the business	Business now carried on
	Business previously carried on	
		The purpose and business of the Partnership to
Th	e special purpose and business of the Partnership to be	be carried on in Scotland and elsewhere is to
	ried on in Scotland and elsewhere is to be a limited partner	participate as limited partner, shareholder,
	The Englefield Fund, L.P. (the "Fund") and to create	investor or in similar capacities in the economic
	erests under the agreement constituting the Partnership	benefit generated by investments of The
suc	h that persons entitled to such interests will have an	Englefield Fund, L.P. or any other private
	irect interest in the Partnership's interest as a limited	equity investment fund in which the Partnership
par	tner of the Fund.	becomes an investor.
C	Principal place of business	New place of business
	Previous place of business	•
	Nil	Nil
ci.	Change in the partners or the name of a partner (see Note	1)
	Nil	
Ç,	Term of character of the partnership (see Note 2)	
		New term
	Previous term	4
		·
	Nil	Nil
f.	Change in the sum contributed by a limited partner (see N	ote 3) (particulars of any increase in capital
	contributions must be provided at (h) overleaf).	
	W- 274	
	Nil	
g.	Change in the liability of any partner by reason of his become	ming a limited instead of a general partner or
	vice versa.	***************************************
	N.T.C.	
	Nil	
		Fig. 17 (Fig. 12 and 13 and 1

Statement of increase in capital contributions					
Nil	Nil				
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)			
,					
	,				
,					
		TMB/ITYPE			

Signature of firms

Hum

Date: 6 November 2003

Presented by: Burness 50 Lothian Road Festival Square Edinburgh EH3 9W] Presentor's reference: IGB/LIN/41/8 612106

NOTES:

- Changes brought about by death, by transfer of Interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount
 of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated
 at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

This power of attorney is made the 8th day of September 2003 by Bregal General Parmer Jersey Limited.

We, Bregal General Partner Jersey Limited, registered number 85131 having our registered office at 3rd Floor, Britannic House, 9 Hope Street, St. Helier, Jersey, hereby interocably make, constitute and appoint each of John Campbell Rafferry, Christopher Scott, Alan Henry Soppitt and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Square, Edinburgh, EH3 9WJ as our true and lawful attorney with full power and authority in our name and on our behalf-

- (a) to execute the partnership agreement and any other documents that are required to be executed by us, in connection with the Scottish limited partnership known as Bregal Investments L.P. (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);
- (b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;

(c) to execute any deed of assignment or assignation or any other instrument of transfer in respect of our interest or any part thereof in the said Partnership; and

(d) without prejudice to the generality of the foregoing to execute in our name and to file with the Registrar of Limited Partnerships such statutory form or forms as may be required rinder the Limited Partnerships Act 1907 or any regulations made thereunder in telephon to shell execution pursuant to this power of attorney.

This power of articiney shall expire one year from the dare hereof. And we undertake to ratify and confirm any action taken lawfully by our attorney pursuant to this power of attorney and to indemnify our attorney against all and any actions, damages, expenses, costs and claims which may be suffered by or made against him pursuant to the bona fide exercise by him of his power pursuant to this power of attorney. IN WITNESS WHEREOF

This power of attorney has been executed by us as a deed at Britannic House, 9 Hope Street, St History, Jersey on the 8th day of September 2003 as follows:-

For and on behalf of

Brogal General Partner Jersey Limited Yes de Balwane	Lais Bronickmojer
Marie Birector	Description of the second
and	

Limited Partnership Act 1907 NIPANIE HOUSE

LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partner

25.000

nance Act 1973)

Registration No.:

SL4834

SCT SQ1CKRC COMPANIES HOUSE

0001 31/12/03

Name of firm or partnership:

BREGAL INVESTMENTS L.P. ("THE PARTNERSHIP")

Notice is hereby given that the changes specified below have occurred in this limited partnership:

a.	The firm's name		
	Previous Name	New name	
		ATTY	
	NIL	NIL	
Ъ.	General nature of the business		
	Business previously carried on	Business now carried on	
	<u>.</u>		
Th	e purpose and business of the Partnership to be	The purpose and business of the	
car	ried on in Scotland and elsewhere is to participate as	Partnership to be carried on in Scotland and	
lim	ited partner, shareholder, investor or in similar	elsewhere is to act as limited partner,	
cap	pacities in the economic benefit generated by	shareholder, investor or in similar capacities	
inv	estments of The Englefield Fund, L.P. ("the Fund")	in relation to certain private equity and	
or a	any other private equity investment fund in which the	venture capital investments, including the	
Par	tnership becomes an investor.	Fund.	
c.	Principal place of business		
	Previous place of business	New place of business	
	NIL	NIL	
d.	Change in the partners or the name of a partner (see Note	: 1)	
	On 23 December 2003 YdB LLC made a capital c		
	partner in the Partnership.		
e.	Term of character of the partnership (see Note 2)	New term	
	Previous term	Subject to earlier termination in accordance	
Sub	ject to earlier termination in accordance with the	with the agreement constituting the	
	eement constituting the Partnership, the Partnership	Partnership, the Partnership shall continue	
	Il continue from the date of commencement until the	from 16 January 2003 until the date on which	
	on which the Fund has been fully liquidated in	the last asset of the Partnership (or if later	
	ordance with the terms of the agreement constituting	the last non-Partnership asset in relation to	
the Fund and all its assets distributed or on the coming		the period from 18 December 2003 up to and	
into force of any law, regulation or binding authority		including 31 December 2007) has been fully	
	renders illegal or impracticable, in the opinion of	liquidated and the proceeds thereof	
	general partner of the Partnership, the continuation	distributed or on the coming into force of	
	ne Partnership.	any law, regulation or binding authority that	
	•	renders illegal or impracticable, in the	

				f the general partner of the ip, the continuation of the ip.
	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).			
ľ	VIL			
	Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa.			
N	VII.			
h. S	tatement of increase in capital	contributions		
N	lame of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)		
YdB I	IB LLC €194		€194	
	, sintale - mil			
./ }-,				
,				
	,			

Signed by Alan Henry Soppitt as attorney for and on behalf of Bregal General Partner Jersey Limited, general partner of the Partnership.

Date: 30 December 2003

Presented by:

Burness, 50 Lothian Road

Festival Square, Edinburgh EH3 9WJ

Presentor's reference: JXD/LIN/41/8 (632880)

DX ED 73 Edinburgh

NOTES:

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.

- 3. Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nii' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

This power of attorney is made the 8th day of September 2503 by Bregal General Partner Jersey Limited.

We, Bregal General Partner Jersey Limited, registered number 85131 having our registered office at 3rd Floor, Britannic House, 9 Hope Street, St. Helier, Jersey, hereby briefocably make, constitute and appoint each of John Campbell Rafferty, Christophet Scott, Alka Heary Sopphit and Peter Alexander Lawson all of Burness, 50 Lothian Road, Festival Schaie, Ericibergh, EF13 9WJ as our true and lawful attorney with full power and authority in our marie and on our behalf.

- (a) to execute the partnership agreement and any other documents that the required to be executed by us, in connection with the Scottish limited pertnership known as Bregel Investments L.P. (which shall include for the avoidance of doubt any partnership interests agreement dealing with how the income and capital accruing to the said partnership shall be allocated);
- (b) to execute any replacement partnership agreement and any documents that are required to be executed by us, in connection with any changes made to any of the documents referred to in paragraph (a) above;

(c) to execute any deed of assignment or assignation or any other instrument of transfer in temperation or any part thereof in the said Partnership; and

(c) without prejudice to the generality of the foregoing to execute in our name and to file with the Register of Limited Parinerships such statutory form or forms as may be express find in the Limited Partnerships Act 1907 or any regulations made thereunder in telegraphics such executions pursuant to this power of attorney.

This power whereforms shall expire one year from the date hereof. And we undertake to ratify the region was supported in the power of attorney and to independ one support to the power of attorney and to independ one support to the power support to the power of the

This power of promes this been executed by us as a deed at Britannic House, 9 Hope Street, St Table 1 person and 2007 are to September 2003 as follows:-

For autor versit or

Bregal General Pa	ittner Jeroey Limited Bahnana	de la Company de la descripción de la conferencia del la conferencia del la conferencia de la conferencia del la conferencia de la conferencia de la conferencia del la conferencia
Two a	t Bahimun	Louis Branier Menjar
Monde	Director	Dresk!
മാർ	*Antoning representation	
	Director/Secretary	

LP6

0180

COMPANIES HOUSE

CHWP000

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. SL4834			
Name of firm or partnership BREGAL INVESTMENTS L.P.			
Notice is hereby given that the changes specified below have	occurred in this limited partnership:		
	(Please see notes overleaf)		
a. The firms name n: Previous Name	New name		
b. General nature of the business			
Business previously carried on	Business now carried on hill		
c. Principal place of business Previous place of business	New place of business		
50 Lothain Road Festival Square Edinburgh EH3 9WJ	Level 2, Saltire Court 20 Castle Terrace Edinburgh EH1 2ET		
d. Change in the partners or the name of a partner (see	Note 1)		
wil			
e. Term of character of the partnership (see Note 2) Previous term	New term		
f. Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).			
nil			
g. Change in the liability of any partner by reason of his or vice versa.	becoming a limited instead of a general partner		
n=[
(02/00)			

Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
nil	nil	nil
·		
		· ·

Signed by Alan Huny Soppitt as attorney for and on behalf of Bregai General Ponther Jersey (linikal, gonoral powher of Begal Investments Cf.
bignature of firms Man by H	Date 22 June 2004

Presented by: Shephord: Wedderburn
Saltire Court
20 Carta Terrace
NOTES Edinburgh EHI ZET

Presentor's reference: 84142.1/FZF/AJB.

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nii' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

LP6

CHFP041

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No.	SL4834	
Name of firm or partn	nership BREGAL INVESTMENTS LP	
Notice is hereby dive	on that the changes specified below have occurred in this limited partr	nershin:

		(Please see notes overle	eaf)
а.	The firms name Previous Name	New Name	
	None	None	
b.	General nature of the business Business previously carried on	Business now carried on	
	None ,	None	
C.	Principal place of business Previous place of business	New place of business	
	None	None	
d.	Change in the partners or the name of a partner (See Note) 1)	
	BREGAL GENERAL PARTNER JERSEY LIMITED of 3 rd Jersey JE2 3NS has replaced Englefield General Partner	Floor, Britannic House, 9 Hope Street, St Heller, er Jersey Limited as General Partner	
8.	Term of character of the partnership (see Note 2) Previous term	New Term	
	None	None	
f.	Change in the sum contributed by a limited partner (see No must be provided at (h) overleaf).	ote 3) (particulars of any increase in capital contribution .	ons
	None		
g.	Change in the liability of any partner by reason of his becon	ming a limited instead of a general partner or vice vers	sa
	None	•	:
(02/00)			

 h. Statement of increase in capital 	contributions	
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
None	None	None

Signature of firms

Signed by Stephen J Glbb, as attorney for and on behalf of Bregal General Partner Jersey Limited, general partner of Bregal Investments LP

Date 3 Acrant. 200

Presented by:

Shepherd+ Wedderburn Level 2, Saltire Court 20 Castle Terrace Edinburgh EH1 2ET Presentor's reference: B4142.1/FZF/AJB

NOTES

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership
 was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any
 increase in the amount of the partnership capital whether arising from increase of contributions, or from
 introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

LP6

CHFP041

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No.	SL4834
Name of firm or pa	rtnership BREGAL INVESTMENTS LP
Notice is hereby given	ven that the changes specified below have occurred in this limited partnership:

		(Please see notes overleaf)
a.	The firms name	
	Previous Name	New Name
	None	None
b.	General nature of the business	
	Business previously carried on	Business now carried on
	None	None
c,	Principal place of business	
	Previous place of business	New place of business
	None	None
d.	Change in the partners or the name of a partner (See Note	1)
	BREGAL LUXEMBOURG S.A. (registered number B91.) has replaced Bregal Luxembourg S.A. (registered number B91.)	754) of 282 Route de Longwy, L01940, Luxembourg per 83897) as Partner
е.	Term of character of the partnership (see Note 2) Previous term	New Term
	None	None
f.	Change in the sum contributed by a limited partner (see No must be provided at (h) overleaf).	te 3) (particulars of any increase in capital contributions
	None	
g.	Change in the liability of any partner by reason of his become	ing a limited instead of a general partner or vice versa
	None	
(02/00)	•	

h. Statement of increase in capital contributions			
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)	
None	None	None	
		-	

Sia	nat	ure	of	firn	20
OIL	Hal	ui 🗸	V)	211 22	10

Signed by Aridrew John Blain, as attorney for and on behalf of Bregal General Partner Jersey Limited, general partner of Bregal Investments LP

ate <u>27 9 05</u> 200

Presented by:

Shepherd+ Wedderburn

Level 2, Saltire Court 20 Castle Terrace Edinburgh EH1 2ET Presentor's reference: B4142,1/KLM/AJB

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any
 increase in the amount of the partnership capital whether arising from increase of contributions, or from
 introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.





Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. 4834				
Name o	Name of firm or partnership Bregal Investments L.P. ("the Partnership")			
Notice i	s hereby given that the changes specified be	low have occurred in this limited partnership:		
****		(Please see notes overleaf)		
a.	The firms name Previous Name	New name		
b.	General nature of the business Business previously car	rried on Business now carried on		
c.	Principal place of business Previous place of busin	ess New place of business		
d. Change in the partners or the name of a partner (see Note 1) On 31 October 2006 Ydb LLC was admitted to the Partnership as a co-investment limited partner.				
е.	Term of character of the partnership (see N Previous term	lote 2) New term		
f. Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf). On 31 October 2006, YdB LLC made a capital contribution of 100 euros.				
g. Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa.				
1				

COMPANIES HOUSE

88/11/2086

h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
YdB LLC	100 euros	294 euros

Otalia maria			
Signature	OT	Tims	

Date 31 October 2006

2 ADDRESS BRADSHAW & CHERYL MYLES

DIRECTOR AIDD ALTERDATE DIRECTOR OF THE GENOCIAL PARTICER BREGAL

GEORGAL PARTICLE JESSEY LIMITED

Presented by:

Presentor's reference: B4142.4/FZF/AJB

Shepherd & Wedderburn

Saltire Court

NOTES

20 Castle Terrace Edinburgh EH1 2ET

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- 3. Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one Item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

LP6 (reverse)

LP6

CHFP041

Registration No. SL004834

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Name	of firm or partnership BREGAL INVESTMENTS LP	
Notice	is hereby given that the changes specified below have	occurred in this limited partnership:
•		
		(Please see notes overleaf)
a.	The firms name Previous Name	New Name
b.	General nature of the business Business previously carried on	Business now carried on
C.	Principal place of business Previous place of business	New place of business
	SALTIRE COURT 20 CASTLE TERRACE EDINBURGH EH1 2ET	5TH FLOOR, 1 EXCHANGE CRESCENT CONFERENCE SQUARE EDINBURGH EH3 8UL
d.	Change in the partners or the name of a partner (See Note 1	
€.	Term of character of the partnership (see Note 2) Previous term	New Term
	Change in the sum contributed by a limited partner (see Not must be provided at (h) overleaf).	e 3) (particulars of any increase in capital contributions
9.	Change in the liability of any partner by reason of his become	ing a limited instead of a general partner or vice versa
(02/00)		





SCT

20/05/2008 COMPANIES HOUSE R

h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
None	None	None
A CONTRACT OF THE PARTY OF THE		

Signature	of firms
-----------	----------

Dost

Date 6 May 2008

9245

Presented by:

Shepherd+ Wedderburn Level 2, Saltire Court 20 Castle Terrace Edinburgh EH1 2ET Presentor's reference: R2254.2

NOTES

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- 3. Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.





Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. 4834			
Name of firm or partnership Bregal Investments LP			
Notice	is hereby given that the changes specified below hav	e occurred in this limited partnership:	
		(Please see notes overleaf)	
a.	The firms name Previous Name	New name	
b.	General nature of the business Business previously carried on	Business now carried on	
C.	Principal place of business Previous place of business	New place of business	
	Change in the partners or the name of a partner (s in van Doosselaere of 920 Park Avenue, ted as a limited partner.	ee Note 1) Apt 14D,New York, NY10028, USA has been	
€.	Term of character of the partnership (see Note 2) Previous term	New term	
f.	Change in the sum contributed by a limited partner contributions must be provided at (h) overleaf).	(see Note 3) (particulars of any increase in capital	
g.	Change in the liability of any partner by reason of h or vice versa.	is becoming a limited instead of a general partner	
(02/00)		XYDNOW *SHI71BPZ* SCT 20/07/2009 697	

COMPANIES HOUSE

h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
Quentin van Dooselaere	€34	€34
<u></u>		
\mathcal{A}		

	Signature	of	firms	
--	-----------	----	-------	--

Date // July 2009

Presentor's reference: B4142.1/CXC

As attorney for Bregal General Partner Jersey Limited as general partner of Bregal

Investments LP

Presented by: Shepherd and Wedderburn LLP

1 Exchange Crescent Conference Square

Edinburgh EH3 8UL

DX 551970 Edinburgh 53

NOTES

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- 3. Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.



Registration No. SL004834



Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Name of firm Bregal Investments LP				
The changes specified below have been made or have occurred in this limited partnership:				
	(Please see notes overleaf)			
a. The firm name Previous Name	New name			
Nil	Nil			
b. General nature of the business				
Business previously carried on Nil	Business now carried on Nil			
c. Principal place of business				
Previous place of business	New place of business			
5th Floor, 1 Exchange Crescent	Quartermile One			
Conference Square	15 Lauriston Place			
Edinburgh EH3 8UL	Edinburgh EH3 9EP			
d. Change in the partner/name of a partner Nil	<i>→</i> .			
e. Term or character of the partnership (see Note 2) Previous term Nil	New term			
f. Change in the sum contributed by a limited partner (se contributions must be provided at (h)). Ni.1				
g. Change in the liability of any partner by reason of beco- or vice versa.	ming a limited instead of a general partner			
Lin	*S110RWRF*			

#308

Laserform International 10/09

16721412

01/02/2012

COMPANIES HOUSE

h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
o o de segon de la compansión de la comp		

Signature of firm

Presented by: Maclay Murray & Spens LLP

Quartermile One 15 Lauriston Place Edinburgh EH3 9EP

DX ED137 Edinburgh

NOTES

Presenter's reference:

- 1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any
 increase in the amount of the partnership capital, whether arising from increase of contributions, or from
 introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nii' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

CHFP025



Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. 4834					
Name	Name of firm BRECAL INVESTIMENTS LP				
The ch	ranges specified below have been made or have occurre	d in this limited partnership:			
		(Please see notes overleaf)			
a,	The firm name Previous Name	New name			
b.	General nature of the business Business previously carried on	Business now carried on			
C.	Principal place of business Previous place of business	New place of business			
d.	Change in the partner/name of a partner				
e.	Term or character of the partnership (see Note 2) Previous term	New term			
f.	Change in the sum contributed by a limited partner (se contributions must be provided at (h)). YDB LLC OF 27/1 CENTREVILLE LEASED TO BE A CO-INVESTMENT LIMITED PARTNER ON 18 DECENTERS	ROMD WILMINGTON DELAUARE PARTNER AND A SPECIAL			
g	Change in the liability of any partner by reason of beco or vice versa.	ming a limited instead of a general partner			
ed a mila a disa militari di Pala a in in-	7XV				



08/01/2013 **COMPANIES HOUSE** Laserform International 10/09

h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
	,	
	1201	

Signature of firm

P. A. BRADSHAW.

DIRECTOR OF ITS GEVERAL PARTNER GENERAL PARTNER JERREY LIMITED

Presented by: Maclay Murray & Spens LLP

Presenter's reference:

Quartermile One 15 Lauriston Place Edinburgh

EH3 9EP

DX ED137 Edinburgh

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of 1. name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership 2. was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any 3. increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is 4. made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for 5. registration within seven days of the changes taking place.





Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. 4 8 5 4			
Name of firm Breeze Unvestments LP			
	The changes specified below have been made or have occurred in this limited partnership:		
		(Please see notes overleaf)	
a,	The firm name Previous Name	New name	
b.	General nature of the business Business previously carried on	Business now carried on	
C.	Principal place of business Previous place of business	New place of business	
d.	Change in the partner/name of a partner		
e.	Term or character of the partnership (see Note 2) Previous term	New term	
! CT Spe	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)). Even Black of 74 Lower Cross Road, Greenwich a 6831 - 3002, USA was a admitted as a current contribution of the contribut		
g.	Change in the liability of any partner by reason of becoming a limited instead of a general partner or vice versa.		
		Laserform International 10/09	



COMPANIES HOUSE #717

h. Statement of increase in capital contributions			
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)	
Steven Black	6381 - So-cual	EURI-Special	
	EURI-Special Limited Purtner Interest	Evel-Spears Limited Partner Interest	
	LATE COST	interest.	
		-	
*			
99900	~ 11		

Signature of firm

Director of its General Per Rregal General Partner

Presented by: Maclay Murray & Spens LLP

Presenter's reference:

Quartermile One 15 Lauriston Place Edinburgh

EH3 9EP

DX ED137 Edinburgh

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of 1. name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership 2. was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any 3. increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is 4. made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for 5. registration within seven days of the changes taking place.





Laserform International 10/09

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. SL004834			
Name of firm Bregal Investments L.P.			
The ch	anges specified below have been made or have occum	ed in this limited partnership:	
		(Please see notes overleaf)	
а.	The firm name Previous Name	New name	
b.	General nature of the business Business previously carried on	Business now carried on	
C.	Principal place of business Previous place of business	New place of business	
d.	Change in the partner/name of a partner		
e.	Term or character of the partnership (see Note 2) Previous term	New term	
f. Plea	Change in the sum contributed by a limited partner (so contributions must be provided at (h)). se see section (h) of this form.	ee Note 3) (particulars of any increase in capital	
g.	Change in the liability of any partner by reason of become or vice versa.	oming a limited instead of a general partner	

S28TGWYZ*

21/05/2013

COMPANIES HOUSE

SCT

h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
Quentin van Doosselaere	EUR 32.33 Carry Capital	EUR 66.33 Carry Capital
72)		

Signature of firm

Presented by: Maclay Murray & Spens LLP

1 George Square

Glasgow G2 1AL

United Kingdom

GW67

NOTES

1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.

Presenter's reference: BJJ/TZS/BRE/98/1

- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- 3. Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- 4. Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 5. The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

CHFP025

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

Pursuant to section 9 of the Limited Partnerships Act 1907 (see Note 1)

Registration No. SL004834

Name of firm

Bregal Investments L.P.

The changes specified below have been made or have occurred in this limited partnership: (see notes overleaf)):

a. Firm name	Previous name		New name	
b. General Business nature of the business		previously carried on	Business now carri	ed on
c. Principal Previous place of business		place of business	New place of business	
d. Change in the partners or the name of any partner (see note 2) In the case of an authorised partnership state any change in the general partner or in the name of the general partner				
e. Term or character of the partnership (see note 3)		Change in character	Previous term	New term
Where the change in character is authorisation as an authorised partnership or the revocation of such authorisation, give the date and the number of the authorisation order				
f. Sum contributed by any limited partner (see note 4)				

Particulars of any increase in capital contributions must be provided at section h.

Not applicable to an authorised partnership.

Please see section (h) overleaf.

28/08/2013 COMPANIES HOUSE

#621

Laserform International 7/13

g. Liability of any partner by reason of partner becoming a limited instead of a general partner or a general instead of a limited partner h. Statement of increase in capital contributions (see note 4)			
Steve Black	EUR 65.33 Carry Capital	EUR 66.33 Carry Capital	

Signature of firm Im Je FOR MACURY MUREAY + SPENS LLP

Presented by: Maclay Murray & Spens LLP

Presenter's reference:

1 George Square, Glasgow, G2 1AL, BJJ/BRE/98/1

United Kingdom

GW67

NOTES

- 1. This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 253A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership"). The requirement to notify changes in partnership under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulation 2013.
- 2. Changes brought about by death, transfer of interests, increase in the number of partners or change of name of any partner must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- If there is, or was, no definite term, state under 'previous term' the conditions under which the partnership was constituted and under 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation number).
- 4. Any variation in the sum contributed by any limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions or the introduction of fresh partners, must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- Each change must be entered in the proper section (a., b., c., d., e., f., g., or h., as the case may be). Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 7. The statement must be signed at the end by the firm, and must be sent by post or delivered to the registrar for registration within seven days of the changes taking place.