

Limited Partnership Act 1907

CHFP041

LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907 and section 47 of the Finance Act 1973)

Registration No. SL4834

Name of firm or partnership BREGAL INVESTMENTS LP

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)


a.	The firms name Previous Name None	New Name None
b.	General nature of the business Business previously carried on None	Business now carried on None
c.	Principal place of business Previous place of business None	New place of business None
d.	Change in the partners or the name of a partner (See Note 1) BREGAL GENERAL PARTNER JERSEY LIMITED of 3rd Floor, Britannic House, 9 Hope Street, St Helier, Jersey JE2 3NS has replaced Englefield General Partner Jersey Limited as General Partner	
e.	Term of character of the partnership (see Note 2) Previous term None	New Term None
f.	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf). None	
g.	Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa None	

(02/00)



h. Statement of increase in capital contributions		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
None	None	None

Signature of firms


 Signed by Stephen J Gibb, as attorney
 for and on behalf of Bregal General Partner
 Jersey Limited, general partner of Bregal
 Investments LP

Date 3 August. 2004

Presented by:

Shepherd+ Wedderburn
 Level 2, Saltire Court
 20 Castle Terrace
 Edinburgh EH1 2ET

Presentor's reference: **B4142.1/FZF/AJB**

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. overleaf. A statement of any increase in the amount of the partnership capital whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.