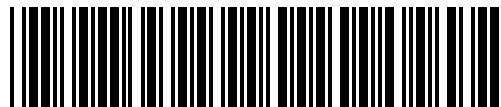


**Return of Allotment of Shares**Company Name: **SHARKTOWER AI LIMITED**Company Number: **SC652809**Received for filing in Electronic Format on the: **15/02/2022**

XAXX4IRL

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
14/02/2022To
14/02/2022**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **15208**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	579538
Currency:	GBP	Aggregate nominal value:	5795.38

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	579538
		Total aggregate nominal value:	5795.38
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.