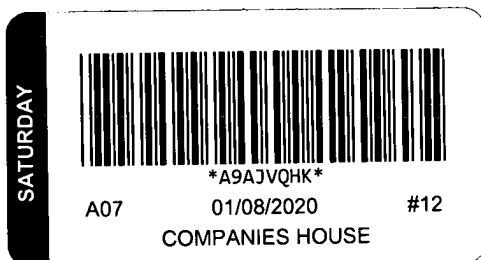


EQUITIX GP 5 W&B MID HOLDINGS LTD

SC609055

FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2019



EQUITIX GP 5 W&B MID HOLDINGS LTD

FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2019

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EQUITIX GP 5 W&B MID HOLDINGS LTD
DIRECTOR'S REPORT
FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2019

The directors present their report and the financial statements of Equitix GP 5 W&B Mid Holdings Ltd (the 'Company') for the period from incorporation to 30 September 2019.

Principal activity

The principal activity of the Company is to hold an investment in Equitix V W&B Mid Holdings LP, Equitix GP 5 W&B Cambrian 1 Holdings Ltd, Equitix GP 5 W&B Cambrian 2 Holdings Ltd, Equitix GP 5 W&B Valley 1 Holdings Ltd and Equitix GP 5 W&B Valley 2 Holdings Limited.

The Company was incorporated on 25 September 2018. The Company has been dormant, as defined in section 1169 of the Companies Act 2006 (the 'Act'), throughout the period.

Directors

The directors who served during the period and up to the signing of the financial statements were:

H B Crossley	(appointed 25 September 2018)
G A Jackson	(appointed 25 September 2018)
S L Jones	(appointed 25 September 2018)
J C Smith	(appointed 25 September 2018)

Signed on behalf of the Board



J C Smith
Director

Approved by the Board on 17 June 2020.

EQUITIX GP 5 W&B MID HOLDINGS LTD
BALANCE SHEET
AS AT 30 SEPTEMBER 2019

	Notes	2019 £
Investment	2	5
Current assets		
Debtors		1
Creditors		(5)
		<hr/> 1 <hr/>
Capital and reserves		
Called up share capital	3	1
		<hr/> 1 <hr/>
Shareholder's funds		

The Company did not trade during the current period and has made neither a profit nor a loss, nor any other recognised gain or loss.

For the financial period ended 30 September 2019, the Company was entitled to exemption from audit under section 480 Companies Act 2006. No member of the Company has deposited a notice, pursuant to section 476, requiring an audit of these financial statements under the requirements of the Companies Act 2006.

The directors acknowledge their responsibilities for ensuring that the Company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the Company as at the end of the financial period and of its profit or loss for the financial period in accordance with the requirements of sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the Company.

The financial statements were authorised for issue on 17 June 2020 and signed by:



J C Smith
Director

Company Registration No: SC609055

The notes on page 3 form part of these financial statements.

EQUITIX GP 5 W&B MID HOLDINGS LTD
NOTES TO THE FINANCIAL STATEMENTS
FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 SEPTEMBER 2019

1 Accounting policies

The financial statements are prepared on the historical cost basis of accounting and have been prepared in accordance with applicable accounting standards, which in this case is Financial Reporting Standard 102.

2 Investment

	2019
	£
Equitix V W&B Mid Holdings LP	1
Equitix GP 5 W&B Cambrian 1 Holdings Ltd	1
Equitix GP 5 W&B Cambrian 2 Holdings Ltd	1
Equitix GP 5 W&B Valley 1 Holdings Ltd	1
Equitix GP 5 W&B Valley 2 Holdings Limited	1
	<u>5</u>

3 Called up share capital

	2019
	£
Allotted, issued and fully paid up	
1 ordinary share of £1 each	1
	<u>1</u>

During the period, the Company issued 1 ordinary £1 share for a total consideration of £1.

4 Controlling party

The Company's parent company is Equitix GP 5 W&B Top Holdings Limited. The ultimate controlling party is Tetragon Financial Group Limited, a company incorporated in Guernsey.