

Company number: SC576143

REDUCTION OF CAPITAL – SOLVENCY STATEMENT

(For the purposes of s642 and s643 of the Companies Act 2006)

GREEN INVESTMENT GROUP INVESTMENTS LIMITED

(the “Company”)

24th March 2023

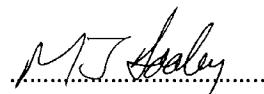
This declaration is made in respect of the proposed reduction of the issued share capital of the Company.

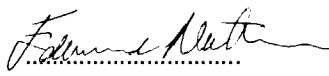
It is proposed that the Company’s issued share capital be reduced from GBP 269,000,100.00 divided into 269,000,100 Ordinary shares of GBP 1.00 each to GBP 134,500,050.00 divided into 269,000,100 Ordinary shares of GBP 0.50 each, by reducing the nominal amount of each Ordinary share from GBP 1.00 to GBP 0.50 accordingly.

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (i) As regards the Company’s situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- (ii) The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

SIGNED:


Mark Dooley


Edward Northam


Philipp Rasl De Mel