



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **PAYSEND GROUP LIMITED**

Company Number: **SC562529**



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Company Name: **PAYSEND GROUP LIMITED**

Company Number: **SC562529**

Confirmation **26/04/2024**

Statement date:

The company confirms that its intended future activities are lawful.

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	64287
Currency:	GBP	Aggregate nominal value:	642.87

Prescribed particulars

THE DEFERRED SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THERE ARE NO RIGHTS OF REDEMPTION. THE DEFERRED SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL BY WAY OF SALE OR WINDING UP.

Class of Shares:	GROWTH	Number allotted	384480
	ORDINARY	Aggregate nominal value:	38.448
	SHARES		

Currency: **GBP**

Prescribed particulars

THE GROWTH ORDINARY SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THE SHARES ARE NOT LIABLE TO BE REDEEMED. THE GROWTH ORDINARY SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL, PAYABLE IN ACCORDANCE WITH THE CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT TRANSFERABLE OTHER THAN ON A SHARE SALE, DISTRESSED SHARE SALE. OR WITH BOARD CONSENT. UNVESTED GROWTH SHARES ARE LIABLE TO CONVERT INTO DEFERRED SHARES. ON A LISTING THE SHARES ARE LIABLE TO CONVERT INTO ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	18371385
Currency:	GBP	Aggregate nominal value:	1837.1385

Prescribed particulars

ALL ORDINARY SHARES CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. THE HOLDER OF AN ORDINARY SHARE IS ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL TO ONE VOTE FOR EVERY SHARE THEY HOLD. ALL ORDINARY SHARES ARE ENTITLED TO PARTICIPATE EQUALLY IN DIVIDENDS AND DISTRIBUTIONS. ORDINARY SHARES ARE NOT SUBJECT TO REDEMPTION.

Class of Shares:	SERIES	Number allotted	4855552
	A	Aggregate nominal value:	485.5552
	PREFERRED		

Currency: **GBP**

Prescribed particulars

EACH SERIES A PREFERRED SHARE IS ENTITLED TO A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% OF THE ISSUE PRICE PER REFERRED SHARE, WHICH ACCRUES DAILY AND IS PAYABLE IN ACCORDANCE WITH CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. ALL SERIES A PREFERRED SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS.

Class of Shares:	SERIES	Number allotted	5247779
	B	Aggregate nominal value:	524.7779
	PREFERRED		

Currency: **GBP**

Prescribed particulars

ALL SERIED B SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SMAE RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION, A QUALIFYING FINANCING, AND CERTAIN EXIT EVENTS OR OTHERWISE THE SERIES B SHARES SHALL BE PAID AHEAD OF THE OTHER SHAREHOLDERS. IN THE EVENT OF A QUALIFYING ISSUE, THE B SHARES SHALL BE ENTITLED TO A FURTHER ALLOTMENT OF SHARES TO THEM. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28923483
		Total aggregate nominal value:	3528.7896
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **52716 ORDINARY shares held as at the date of this confirmation statement**

Name: **GLOBAL PAYTECH VENTURES LLC**

Shareholding 2: **332069 SERIES B PREFERRED shares held as at the date of this confirmation statement**

Name: **HERMES GPE PEC IV LP**

Shareholding 3: **25300 ORDINARY shares held as at the date of this confirmation statement**

Name: **PLUG & PLAY VENTURE GROUP LLC**

Shareholding 4: **379507 SERIES B PREFERRED shares held as at the date of this confirmation statement**

Name: **HERMES GPE INNOVATION FUND LP**

Shareholding 5: **803959 SERIES A PREFERRED shares held as at the date of this confirmation statement**

Name: **HARBROOK LIMITED**

Shareholding 6: **406505 SERIES B PREFERRED shares held as at the date of this confirmation statement**

Name: **HARBROOK LIMITED**

Shareholding 7: **0 GROWTH ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **PAYSEND HOLDING LIMITED**

Shareholding 8: **1660984 ORDINARY shares held as at the date of this confirmation statement**

Name: **PAYSEND HOLDING LIMITED**

Shareholding 9: **101400 ORDINARY shares held as at the date of this confirmation statement**

Name: **PNP GVA FUND I, L.P.**

Shareholding 10: **384480 GROWTH ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **PAYSEND NOMINEES LIMITED**

Shareholding 11: **59872 ORDINARY shares held as at the date of this confirmation statement**

Name: **PAYSEND NOMINEES LIMITED**

Shareholding 12:	64287 DEFERRED shares held as at the date of this confirmation statement
Name:	MR RONALD MILLER MILLAR
Shareholding 13:	394600 ORDINARY shares held as at the date of this confirmation statement
Name:	MR RONALD MILLER MILLAR
Shareholding 14:	200000 ORDINARY shares held as at the date of this confirmation statement
Name:	OLENICE INVESTMENT LIMITED
Shareholding 15:	14294500 ORDINARY shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES S.C. SP
Shareholding 16:	1205583 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES S.C. SP
Shareholding 17:	198781 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES S.C. SP
Shareholding 18:	1185959 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	INFRAVIA GROWTH FUND I SLP
Shareholding 19:	253807 ORDINARY shares held as at the date of this confirmation statement
Name:	GRAPHENE S8 LLC
Shareholding 20:	2632828 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	ONE PEAK GROWTH II HOLDINGS S.A.R.L.
Shareholding 21:	634600 ORDINARY shares held as at the date of this confirmation statement
Name:	GVA CAPITAL FUND 2 LLC
Shareholding 22:	47439 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	HARBERT EUROPEAN GROWTH CAPITAL FUND II SCSP
Shareholding 23:	557000 ORDINARY shares held as at the date of this confirmation statement
Name:	MARCORP FINTECH LLC
Shareholding 24:	2782559 SERIES A PREFERRED shares held as at the date of this confirmation statement

Name: **MARCORP FINTECH LLC**

Shareholding 25: **23720 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **PNP SCALE FUND 1, LP**

Shareholding 26: **63452 ORDINARY shares held as at the date of this confirmation statement**
Name: **KOENIG FAMILY LLC**

Shareholding 27: **63451 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **KOENIG FAMILY LLC**

Shareholding 28: **28192 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **KOENIG FAMILY LLC**

Shareholding 29: **73154 ORDINARY shares held as at the date of this confirmation statement**
Name: **SEEDRS NOMINEES LTD**

Shareholding 30: **12779 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **SEEDRS NOMINEES LTD**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor