

**Return of Allotment of Shares**Company Name: **PAYSEND GROUP LIMITED**Company Number: **SC562529**Received for filing in Electronic Format on the: **04/01/2024**

XCU12SUZ

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>05/12/2023</b>	

**Class of Shares: ORDINARY**Number allotted **7872**Currency: **GBP**Nominal value of each share **0.0001**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	DEFERRED	Number allotted	64287
Currency:	GBP	Aggregate nominal value:	642.87

Prescribed particulars

THE DEFERRED SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THERE ARE NO RIGHTS OF REDEMPTION. THE DEFERRED SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL BY WAY OF SALE OR WINDING UP.

Class of Shares:	SERIES	Number allotted	5247779
	B	Aggregate nominal value:	524.7779
	PREFERRED		
Currency:	GBP		

Prescribed particulars

ALL SERIED B SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SMAE RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION, A QUALIFYING FINANCING, AND CERTAIN EXIT EVENTS OR OTHERWISE THE SERIES B SHARES SHALL BE PAID AHEAD OF THE OTHER SHAREHOLDERS. IN THE EVENT OF A QUALIFYING ISSUE, THE B SHARES SHALL BE ENTITLED TO A FURTHER ALLOTMENT OF SHARES TO THEM. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

Class of Shares:	SERIES	Number allotted	4855552
	A	Aggregate nominal value:	485.5552
	PREFERRED		
Currency:	GBP		

Prescribed particulars

EACH SERIES A PREFERRED SHARE IS ENTITLED TO A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% OF THE ISSUE PRICE PER REFERRED SHARE, WHICH ACCRUES DAILY AND IS PAYABLE IN ACCORDANCE WITH CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. ALL SERIES A PREFERRED SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS.

<b>Class of Shares:</b>	<b>GROWTH</b>	Number allotted	<b>384480</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>38.448</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**THE GROWTH ORDINARY SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THE SHARES ARE NOT LIABLE TO BE REDEEMED. THE GROWTH ORDINARY SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL, PAYABLE IN ACCORDANCE WITH THE CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT TRANSFERABLE OTHER THAN ON A SHARE SALE, DISTRESSED SHARE SALE. OR WITH BOARD CONSENT. UNVESTED GROWTH SHARES ARE LIABLE TO CONVERT INTO DEFERRED SHARES. ON A LISTING THE SHARES ARE LIABLE TO CONVERT INTO ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>18371385</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1837.1385</b>

Prescribed particulars

**ALL ORDINARY SHARES CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. THE HOLDER OF AN ORDINARY SHARE IS ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL TO ONE VOTE FOR EVERY SHARE THEY HOLD. ALL ORDINARY SHARES ARE ENTITLED TO PARTICIPATE EQUALLY IN DIVIDENDS AND DISTRIBUTIONS. ORDINARY SHARES ARE NOT SUBJECT TO REDEMPTION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>28923483</b>
		Total aggregate nominal value:	<b>3528.7896</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.