



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **PAYSEND GROUP LIMITED**

Company Number: **SC562529**



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XB2BTZ4Q

Company Name: **PAYSEND GROUP LIMITED**

Company Number: **SC562529**

Confirmation **05/04/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	64287
Currency:	GBP	Aggregate nominal value:	642.87

Prescribed particulars

THE DEFERRED SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THERE ARE NO RIGHTS OF REDEMPTION. THE DEFERRED SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL BY WAY OF SALE OR WINDING UP.

Class of Shares:	ORDINARY	Number allotted	18363513
Currency:	GBP	Aggregate nominal value:	1836.3513

Prescribed particulars

ALL ORDINARY SHARES CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. THE HOLDER OF AN ORDINARY SHARE IS ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL TO ONE VOTE FOR EVERY SHARE THEY HOLD. ALL ORDINARY SHARES ARE ENTITLED TO PARTICIPATE EQUALLY IN DIVIDENDS AND DISTRIBUTIONS. ORDINARY SHARES ARE NOT SUBJECT TO REDEMPTION.

Class of Shares:	GROWTH	Number allotted	384480
	ORDINARY	Aggregate nominal value:	38.448
	SHARES		

Currency: **GBP**

Prescribed particulars

THE GROWTH ORDINARY SHARES CARRY NO VOTING RIGHTS OR RIGHTS TO RECEIVE DIVIDENDS. THE SHARES ARE NOT LIABLE TO BE REDEEMED. THE GROWTH ORDINARY SHARES ARE ENTITLED TO A FIXED PAYMENT ON A RETURN OF CAPITAL, PAYABLE IN ACCORDANCE WITH THE CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. THE SHARES ARE NOT TRANSFERABLE OTHER THAN ON A SHARE SALE, DISTRESSED SHARE SALE. OR WITH BOARD CONSENT. UNVESTED GROWTH SHARES ARE LIABLE TO CONVERT INTO DEFERRED SHARES. ON A LISTING THE SHARES ARE LIABLE TO CONVERT INTO ORDINARY SHARES.

Class of Shares:	SERIES	Number allotted	4855552
	A	Aggregate nominal value:	485.5552
	PREFERRED		

Currency: **GBP**

Prescribed particulars

EACH SERIES A PREFERRED SHARE IS ENTITLED TO A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 10% OF THE ISSUE PRICE PER REFERRED SHARE, WHICH ACCRUES DAILY AND IS PAYABLE IN ACCORDANCE WITH CIRCUMSTANCES SET OUT IN THE ARTICLES OF ASSOCIATION. ALL SERIES A PREFERRED SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SAME RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS.

Class of Shares:	SERIES	Number allotted	5247779
	B	Aggregate nominal value:	524.7779
	PREFERRED		

Currency: **GBP**

Prescribed particulars

ALL SERIED B SHARES HAVE FULL VOTING RIGHTS AND RIGHT TO RETURN OF CAPITAL, AND CARRY THE SMAE RIGHTS AND ARE SUBJECT TO THE SAME RESTRICTIONS. ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION, A QUALIFYING FINANCING, AND CERTAIN EXIT EVENTS OR OTHERWISE THE SERIES B SHARES SHALL BE PAID AHEAD OF THE OTHER SHAREHOLDERS. IN THE EVENT OF A QUALIFYING ISSUE, THE B SHARES SHALL BE ENTITLED TO A FURTHER ALLOTMENT OF SHARES TO THEM. THE SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28915611
		Total aggregate nominal value:	3528.0024
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	394600 ORDINARY shares held as at the date of this confirmation statement
Name:	RONALD MILLAR
Shareholding 2:	14294500 ORDINARY shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES
Shareholding 3:	200000 ORDINARY shares held as at the date of this confirmation statement
Name:	OLENICE INVESTMENT
Shareholding 4:	1713700 ORDINARY shares held as at the date of this confirmation statement
Name:	PAYSEND HOLDING
Shareholding 5:	64287 DEFERRED shares held as at the date of this confirmation statement
Name:	MILLAR RONALD
Shareholding 6:	2782559 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	MARCORP
Shareholding 7:	557000 ORDINARY shares held as at the date of this confirmation statement
Name:	MARCORP
Shareholding 8:	634600 ORDINARY shares held as at the date of this confirmation statement
Name:	GVA CAPITAL
Shareholding 9:	253807 ORDINARY shares held as at the date of this confirmation statement
Name:	GRAPHENE S8
Shareholding 10:	126700 ORDINARY shares held as at the date of this confirmation statement
Name:	PLUG & PLAY
Shareholding 11:	73154 ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDRS NOMINEES LTD

Shareholding 12:	63452 ORDINARY shares held as at the date of this confirmation statement
Name:	KOENIG FAMILY LLC
Shareholding 13:	52000 ORDINARY shares held as at the date of this confirmation statement
Name:	SERGEY YUSUPOV
Shareholding 14:	803959 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	HARBROOK LTD
Shareholding 15:	63451 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	KOENIG FAMILY LLC
Shareholding 16:	1205583 SERIES A PREFERRED shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES
Shareholding 17:	198781 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	DIGITAL SPACE VENTURES
Shareholding 18:	28192 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	KOENIG FAMILY LLC
Shareholding 19:	23720 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	PLUG AND PLAY SCALE FUND 1 LP
Shareholding 20:	12779 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	SEEDRS NOMINEES LTD
Shareholding 21:	406505 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	HARBROOK LIMITED
Shareholding 22:	47439 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	HARBERT EUROPEAN GROWTH CAPITAL FUND II SCSP
Shareholding 23:	2632828 SERIES B PREFERRED shares held as at the date of this confirmation statement
Name:	ONE PEAK

Shareholding 24: **1185959 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **INFRAVIA GROWTH FUND 1 SLP**

Shareholding 25: **379507 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **HERMES GPE INNOVATION FUND LP**

Shareholding 26: **332069 SERIES B PREFERRED shares held as at the date of this confirmation statement**
Name: **HERMES GPE PEC IV LP**

Shareholding 27: **384480 GROWTH ORDINARY SHARES shares held as at the date of this confirmation statement**
Name: **PAYSEND HOLDING**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor