

# SH01

## Return of allotment of shares

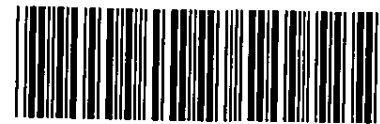


Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub-  
sidiary on formation of the company  
for an allotment of a new class  
of shares by an unlimited company.

FRIDAY



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SCT

02/12/2016

#238

COMPANIES HOUSE

### 1 Company details

Company number S C 5 4 7 0 0 7

Company name in full ROCC Holdings Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d<sub>2</sub> d<sub>9</sub> m<sub>1</sub> m<sub>1</sub> y<sub>2</sub> y<sub>0</sub> y<sub>1</sub> y<sub>6</sub>

To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	99	1.00	1.00	0.00
GBP	B Ordinary	100	1.00	1.00	0.00
GBP	C Ordinary	100	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>	See continuation sheet.			
<b>Totals</b>				
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		500	500.00	

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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## 5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Prescribed particulars

1

See continuation sheet.

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

### 1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

### Continuation page

Please use a Statement of Capital continuation page if necessary.

## 6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Director *Felix Cichit*  
DM COMPANY SERVICES LIMITED

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

### 2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

### 3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Marliese Perks

Company name  
Dickson Minto W.S

Address 16 Charlotte Square

Edinburgh

Post town

County/Region Midlothian

Postcode E H 2 4 D F

Country United Kingdom

DX 199

Telephone +44 (0) 131 225 4455



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



### Further information

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

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06/16 Version 6.0 Laserform International 6/16

## Statement of capital

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium	
GBP	A Ordinary	100	100.00		
	B Ordinary	100	100.00		
	C Ordinary	100	100.00		
	D Ordinary	100	100.00		
	E Ordinary	100	100.00		
Totals		500	500.00		0.00

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>(a) on a show of hands every holder of A Ordinary Shares who is present in person or by proxy shall have one vote and on a poll each A Ordinary Share shall carry one vote.</p> <p>(b) the holders of the A Ordinary Shares have the rights as respects dividends to participate in a distribution (pro rata in relation to the amount paid up on each share) as the Directors may determine in their absolute discretion and which, for the avoidance of doubt, may be distributed amongst the the holders of one class of Ordinary Share only if the directors so determine.</p> <p>(c) the holders of the A Ordinary Shares have the right to participate in a distribution of capital, including on a winding up, equally with the holders of the B Ordinary Shares in an amount equal to the sums paid up on each share (including premium) only after the holders of the C Ordinary Shares, D Ordinary Shares and E Ordinary Shares have each received £100,000,000,000 on each such Ordinary Share.</p> <p>(d) the A Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholders.</p>	

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>(a) on a show of hands every holder of B Ordinary Shares who is present in person or by proxy shall have one vote and on a poll each B Ordinary Share shall carry one vote.</p> <p>(b) the holders of the B Ordinary Shares have the rights as respects dividends to participate in a distribution (pro rata in relation to the amount paid up on each share) as the Directors may determine in their absolute discretion and which, for the avoidance of doubt, may be distributed amongst the the holders of one class of Ordinary Share only if the directors so determine.</p> <p>(c) the holders of the B Ordinary Shares have the right to participate in a distribution of capital, including on a winding up, equally with the holders of the A Ordinary Shares in an amount equal to the sums paid up on each share (including premium)only after the holders of the C Ordinary Shares, D Ordinary Shares and E Ordinary Shares have each received £100,000,000,000 on each such Ordinary Share.</p> <p>(d) the B Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholders.</p>	



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## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>(a) The C Ordinary Shares shall not entitle the holders thereof to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>(b) the holders of the C Ordinary Shares have the rights as respects dividends to participate in a distribution (pro rata in relation to the amount paid up on each share) as the Directors may determine in their absolute discretion and which, for the avoidance of doubt, may be distributed amongst the the holders of one class of Ordinary Share only if the directors so determine.</p> <p>(c) the holders of the C Ordinary Shares have the right to participate in a distribution of capital including on a winding up, equally with the holders of the D Ordinary and E Ordinary Shares until such time as they have each received £100,000,000,000 on each such Ordinary Share through such distributions. Following such distributions, the holders of the A Ordinary and B Ordinary Shares shall have the right to participate in any capital distribution pro rata as if they constituted a single class of shares in an amount equal to the sums paid up on each such A Ordinary Share or B Ordinary Share (including any premium). Thereafter the holders of the C Ordinary, D Ordinary and E Ordinary Shares shall have the right as respects capital pro rata as if they constituted a single class of shares.</p> <p>(d) the C Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholders.</p>	

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary
Prescribed particulars	<p>(a) The D Ordinary Shares shall not entitle the holders thereof to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>(b) the holders of the D Ordinary Shares have the rights as respects dividends to participate in a distribution (pro rata in relation to the amount paid up on each share) as the Directors may determine in their absolute discretion and which, for the avoidance of doubt, may be distributed amongst the the holders of one class of Ordinary Share only if the directors so determine.</p> <p>(c) the holders of the D Ordinary Shares have the right to participate in a distribution of capital including on a winding up, equally with the holders of the C Ordinary and E Ordinary Shares until such time as they have each received £100,000,000,000 on each such Ordinary share through such distributions. Following such distributions, the holders of the A Ordinary and B Ordinary Shares shall have the right to participate in any capital distribution pro rata as if they constituted a single class of shares in an amount equal to the sums paid up on each such A Ordinary Share or B Ordinary Share (including any premium). Thereafter the holders of the C Ordinary, D Ordinary and E Ordinary Shares shall have the right as respects capital pro rata as if they constituted a single class of shares.</p> <p>(d) the D Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholders.</p>

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Ordinary
Prescribed particulars	<p>(a) The E Ordinary Shares shall not entitle the holders thereof to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>(b) the holders of the E Ordinary Shares have the rights as respects dividends to participate in a distribution (pro rata in relation to the amount paid up on each share) as the Directors may determine in their absolute discretion and which, for the avoidance of doubt, may be distributed amongst the the holders of one class of Ordinary Share only if the directors so determine.</p> <p>(c) the holders of the E Ordinary Shares have the right to participate in a distribution of capital including on a winding up, equally with the holders of the C Ordinary and D Ordinary Shares until such time as they have each received £100,000,000,000 on each such Ordinary share through such distributions. Following such distributions, the holders of the A Ordinary and B Ordinary Shares shall have the right to participate in any capital distribution pro rata as if they constituted a single class of shares in an amount equal to the sums paid up on each such A Ordinary Share or B Ordinary Share (including any premium). Thereafter the holders of the C Ordinary, D Ordinary and E Ordinary Shares shall have the right as respects capital pro rata as if they constituted a single class of shares.</p> <p>(d) the E Ordinary Shares are not to be redeemed or liable to be redeemed at the option of the Company or the shareholders.</p>